

Stacy Lunnon <stacyl@retirement.capital>

## Re: Fw: The Abbeycolor Self-Administered Pension Fund- BL/0063

1 message

gavin mccloskey <gavinm@retirement.capital>

11 June 2021 at 18:42

To: Simon Madin <sdmelectrics@live.co.uk>, Stacy Lunnon <stacyl@retirement.capital>

We can pay this from the new account with AIB for 1 July - we will get this organised. When is the next rental income due for the pension scheme and how much is due in? Kind regards

Gavin

On Wed, Jun 9, 2021 at 8:55 PM Simon Madin <sdmelectrics@live.co.uk> wrote:

Hi Gavin had this from rowanmoor what should I do.

From: Benefits < benefits@rowanmoor.co.uk>

Sent: 09 June 2021 15:01

To: 'sdmelectrics@live.co.uk' <sdmelectrics@live.co.uk>

Subject: RE: The Abbeycolor Self-Administered Pension Fund- BL/0063

Dear Mr Madin

I hope you are well.

There is a beneficiary pension payment of £12,000 due to be paid to Mrs Janet Madin on the 1 July 2021. As there are currently insufficient funds in the scheme Metro payroll account and we have received a signed Deed of Removal to remove our services we assume you no longer require this service.

The payroll account will be permanently ceases on Monday.

If Mrs Madin would like to receive this pension payment before the payroll account is permanently ceased we require funds from the scheme Lloyds account to be transferred to the Metro account, to ensure there are sufficient funds in the payroll account and all outstanding fees settled. This currently total's £990 not including the following charges.

The fee for restarting pension payments is £125 plus VAT and for an ad hoc pension paid outside the usual quarters will incur a charge of £100 plus VAT.

Regards

James

## **James Eardley**

Administrator | Benefits Team

## **Benefits**

## Rowanmoor

Best SSAS Provider 2008 - 2018

Investment Life & Pensions Moneyfacts Awards

AKG Financial Strength Rating of B (strong)

DD: 01722 445720

www.rowanmoor.co.uk | Fax: 0800 066 9221

Part of the Embark Group

Emails are not always secure and they may be intercepted or changed after they have been sent. Rowanmoor does not accept liability if this happens. If you think someone may have interfered with this email, please get in touch with the sender another way. We also suggest that you consider your responsibilities as a Data Controller/Processor under the General Data Protection Regulations and related UK data protection laws before sending personal information via the internet

If you have received this email by mistake, please let the sender know at once that it has gone to the wrong person and then destroy it without copying, using or telling anyone about its contents

This message does not create or change any contract. Rowanmoor does not accept responsibility for damage caused by any viruses contained in this email or its attachments. Emails may be monitored.

Rowanmoor is a trading name of the Embark Group

Rowanmoor Executive Pensions Limited (No. 5792242), Rowanmoor Personal Pensions Limited (No. 2268900) and Rowanmoor Trustees Limited (No. 1846413) are companies registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS. Rowanmoor Personal Pensions Limited is authorised and regulated by the Financial Conduct Authority. The Financial Services Register can be found at https://register.fca.org.uk/.







Web. https://retirement.capital Phone: 0330 311 0088 Email: gavinm@retirement.capital

Data Processing Centre Retirement.Capital Venture Wales Building Merthyr Tydfyl Industrial Business Park Merthyr Tydfyl Wales CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.