



Emily McAlister &lt;emily@retirement.capital&gt;

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## FUND SHARE AND MY RETIERMENT

2 messages

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**Simon Madin** <sdmelectrics@live.co.uk>  
To: "emily@retirement.capital" <emily@retirement.capital>

1 September 2022 at 16:13

Hi Emily and Gavin,

Thanks for our chat the other day Gavin regarding the pension fund split between my mother brother and I. I enclose the document Rowanmoor did a split last.

My Mum would be happy to split her share of the fund between myself and my brother 50% each.

So Simon Madin would have  $106745 + 180234 = 286979$

Giles Madin would have  $198 + 180234 = 180234$

As I said my Mum will keep her pension with Canada Life and at present she draws down 12k per year but gives it to Giles and Myself anyway. Also the contributions at the time the company was doing well were extremely weighted to my Father and didn't reflect the work me and my brother did. My mother had already had a pension which an annuity was purchased for her which already came out of the pot. That's the one with Canada life.

So if we can adjust this balance that would be really good. I understand there will be a charge for this and that is fine.

I will send you the signed accounts tomorrow.

Thank you


Simon


Any questions


07882 590087

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### 3 attachments

 **min 1.pdf**  
1096K

 **min 2.pdf**  
1252K

 **min 3.pdf**  
1089K

**gavin mccloskey** <gavinm@retirement.capital>

3 October 2022 at 21:31

To: Simon Madin <sdmelectrics@live.co.uk>, Emily McAlister <emily@retirement.capital>

Hi Simon,  
Apologies I missed your call on Friday, we are still working on this, please bear with me a little bit longer.  
Apologies for the delay  
Kind regards  
Gavin

On Thu, Sep 1, 2022 at 4:13 PM Simon Madin <sdmelectrics@live.co.uk> wrote:

Sent from Mail for Windows

[Quoted text hidden]

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Retirement  
.Capital



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