



AMPS
ASSOCIATION OF
MEMBER-DIRECTED
PENSION SCHEMES

Private & Confidential

Mr G Brooks
2 Orchid Close
Swindon
SN25 3ST

13th March 2017

Dear Mr Brooks,

Scheme Name: The GBC Pension Scheme
Member Name: Glenn Brooks

As part of our administration service we provide you with an Annual Review of your scheme each year as at the scheme anniversary date. The anniversary date for your scheme is 5th December.

Your Valuation

The value of your scheme and your holding within the scheme as at this date are as follows:

	5 th December 2015	5 th December 2016
Total Scheme Value:	£201,242.92	£887,501.36
Number of Scheme Members	1	1
Scheme Value attributable to you	£201,242.92	£887,501.36
Your share of the Scheme	100%	100%

Investment Summary

Please find below an Investment Summary which shows the Assets and Liabilities held by your Scheme.

	5 th December 2015	5 th December 2016
Scheme Bank Account	£1,242.92	£26,053.26
Property	£200,000.00	£1,610,000.00
Barclays Loan	0	-£748,557.90



t: 0844 410 0037 f: 0844 410 0038 e: admin@cranfords.biz W: www.cranfords.biz



'Cranfords' is the trading style of 3110950 Ltd.(No. 3110950). The company is a wholly owned subsidiary of Pensionology.uk Ltd which is authorised and regulated by the Financial Conduct Authority under number 315328. Both companies are registered in England at 1 Knutsford Business Park, Knutsford, Cheshire, WA16 8ZR



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I have enclosed a copy of our latest Key Features & Member Booklet for your information and to give you an idea of the rules relating to your scheme.

I trust that you have been pleased with the Scheme Administration service offered by Cranfords, but if you do feel that there are any areas that we could improve on then please do not hesitate to contact us.

Yours Sincerely,

Cranfords



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NORTH EAST
CHESHIRE
BUSINESS AWARDS

2015 SILVER WINNER

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Schedule of Benefits
In Drawdown

Client name	Glenn Brooks
Scheme name	The GBC Pension Scheme
Value of crystallised fund @ 5th December 2016	£887,501.36
Value of fund at crystallisation	£1,160,369.24
Tax Free Cash (Pension Commencement Lump Sum) Taken	£290,092.31
Residual fund after Tax Free Cash paid	£870,276.93
Chosen annual income (gross)	£4,000.00
Chosen payment frequency	Monthly
Lifetime Allowance used in scheme	92.82%



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