

Account Holder Details

[Previous](#)

[Locate](#)

[Next](#)

Account Holder Details		Accounts	Related
Account Holder Reference	000064000GLENNBROOKS	Bank Balance	28,972.42
Account Holder Name	The GBC Pension Scheme	Ledger Balance	28,972.42
Account Number	VIR11223320009648	Forward Balance	28,972.42
Account Type	CLG - Client G	Available Balance	28,972.42
Account Currency	GBP - Sterling	Balance Brought Forward	36,470.58

Transactions	Forward	Statements	Interest			
1 to 1 of 1						
Settled Date	Transaction Date	Transaction Reference	Description	Debit	Credit	Running Balance
01/06/2017	01/06/2017	000191307A1	Loan Repayment	7,498.16		28,972.42

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£28,972.42 - Account balance.


- £4,000.00 - Gross Pension Income. (£3,200 net / £800 PAYE)

£24,972.42 - remaining balance.

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- £100 - ongoing IFA fee.

£24,872.42 left in account.

 06/06/17.

Protection

This section only applies where you have registered with HM Revenue & Customs for protection, or have a protected pension age (for example you are able to commence benefits before age 55).

Have you registered for any type of protection?

Yes/No

If yes please provide a copy of your certificate

Do you have a protected pension age?

Yes/No

If yes, please confirm the protected pension age:

Lifetime Allowance

If you have registered for transitional of fixed protection and have crystallised benefits with another provider, please complete the information below. We will also require a copy of your protection certificate.

Date benefits crystallised

Value at crystallisation

If you have already used your full lifetime allowance and want to take further benefits tax charges will apply. Please confirm if:

A. The value of your benefits above the lifetime allowance should be paid as a lump sum, subject to 55% tax

OR

B. Retained in your SSAS, designated to drawdown and subject to a 25% tax charge

OR

C. Not Applicable

Income Payments

Please confirm the amount of income you require (one only), the frequency of payments and whether this is payable in advance or arrears.

Amount:-	Nil	<input type="checkbox"/>	Maximum	<input type="checkbox"/>	Specified Amount (£)	4000
Frequency:-	Monthly	<input checked="" type="checkbox"/>	Quarterly	<input type="checkbox"/>	Annually	<input type="checkbox"/>
Timing:-	Advance	<input type="checkbox"/>	Arrears	<input type="checkbox"/>		

Payment Details

In order for your benefits to be paid, please provide your bank details below:

Bank Name:	SANTANDER		
Bank Address:	ABINGDON		
Account Name:	MR C BLOOM		
Account Number:	57761123	Sort Code:	09-01-28

Cranfords

Department		-		Payment Method - BACS		Payment Period - Monthly	
Pension Income	1.00	4000.0000	4000.00	PAYE Tax	800.00	Total Gross Pay TD	12000.00
				National Insurance	0.00	Gross for Tax TD	12000.00
						Tax paid TD	2400.00
						Earnings For NI TD	0.00
						National Insurance TD	0.00
						Earnings for NI	0.00
						Gross for Tax	4000.00
						Total Gross Pay	4000.00
						Nat. Insurance No	YY911879C
3	06/06/2017		BR	15	Mr. G Brooks		3200.00