

Account Holder Details

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Account Holder Details		Accounts	Related
Account Holder Reference	000064000GLENNBROOKS	Bank Balance	27,240.15
Account Holder Name	The GBC Pension Scheme	Ledger Balance	27,240.15
Account Number	VIR11223320009648	Forward Balance	27,240.15
Account Type	CLG - Client G	Available Balance	27,240.15
Account Currency	GBP - Sterling	Balance Brought Forward	34,738.31

Transactions	Forward	Statements	Interest			
1 to 1 of 1						
Settled Date	Transaction Date	Transaction Reference	Description	Debit	Credit	Running Balance
01/03/2017	01/03/2017	000178882A1	Loan repayment for March	7,498.16		27,240.15

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£27,240.15 - balance

- £4,000.00 Gross income

↳ (£3,200 net / £800 PAYE)

£23,240.15 - remaining.


06/03/2017.

Protection

This section only applies where you have registered with HM Revenue & Customs for protection, or have a protected pension age (for example you are able to commence benefits before age 55).

Have you registered for any type of protection?

Yes/No

If yes please provide a copy of your certificate

Do you have a protected pension age?

Yes/No

If yes, please confirm the protected pension age:

Lifetime Allowance

If you have registered for transitional of fixed protection and have crystallised benefits with another provider, please complete the information below. We will also require a copy of your protection certificate.

Date benefits crystallised

Value at crystallisation

If you have already used your full lifetime allowance and want to take further benefits tax charges will apply. Please confirm if:

A. The value of your benefits above the lifetime allowance should be paid as a lump sum, subject to 55% tax

OR

B. Retained in your SSAS, designated to drawdown and subject to a 25% tax charge

OR

C. Not Applicable

Income Payments

Please confirm the amount of income you require (one only), the frequency of payments and whether this is payable in advance or arrears.

Amount:-	Nil	<input type="checkbox"/>	Maximum	<input type="checkbox"/>	Specified Amount (£)	4000
Frequency:-	Monthly	<input checked="" type="checkbox"/>	Quarterly	<input type="checkbox"/>	Annually	<input type="checkbox"/>
Timing:-	Advance	<input type="checkbox"/>	Arrears	<input type="checkbox"/>		

Payment Details

In order for your benefits to be paid, please provide your bank details below:

Bank Name:	SANTANDER		
Bank Address:	ABINGDON		
Account Name:	MR S BLOALS		
Account Number:	87761123	Sort Code:	09-01-28

HMRC – PAYE Payment details

Once Kath has given you a payslip make payment to ...

HMRC

08-32-10

12001039

Ref: **120PS00791908** (This reference must be included on payments or HMRC won't be able to allocate it!)