



Galina Williams <galina@retirement.capital>

The ideal Window

Emily McAlister <emily@retirement.capital>
To: Galina Williams <galina@retirement.capital>

28 January 2025 at 17:45

Hi Emily,

I have detailed below current values together with values at 5/4/2024 for the tax return. I will send bank transactions urgently to you.

Please can you provide a timeframe and acknowledge receipt.

Thank you

	09/05/2024	05/04/2024
Prudential C277H031= £140,880.27	£ 142,445.93	£ 141,712.66
Prudential C325G708 = £58,989.39	£ 59,644.99	£ 59,337.95
Prudential C301M251 = £61,371.97	£ 62,058.79	£ 61,736.94
Old Mutual Wealth - AC2237136-002	£ 250,044.97	£ 246,088.92
Cater Allen Bank	£ 191,054.53	£ 188,583.98
Unity Building Property = £550,000	£ 550,000.00	£ 550,000.00
	£ 1,255,249.21	£ 1,247,460.45

Kind Regards
Emily McAlister



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