

MR B DAVIS  
PENSION PRACTITIONER.COM  
DAWS HOUSE  
33-35 DAWS LANE  
LONDON  
NW7 4SD



Membership Number:

**UL50658287**

Your reference:

**00788990RN**

Our reference:

**WM14786403**

Opal Number:

**3890563 DC**

**3890564 DC**

**3890565 DC**

9 January 2013

Dear Mr Davis

#### **PRUDENTIAL PERSONAL PENSION (UK REGISTERED PENSION SCHEME)**

Approval:	Approved as a UK Registered Pension Scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension Scheme Tax Reference	00605312RX
Member's name:	Christopher Palmer
Member's date of birth:	1 July 1968
National Insurance Number:	NR062188C

#### **TRANSFER OF PENSION BENEFITS**

The transfer of pension benefits, from the Prudential Personal Pension Scheme into the Ideal Windows Solutions SSAS Scheme has been made direct to the bank details below.

Account Name:	The Ideal Window Solutions SSAS
Sorting Code Number:	08 60 68
Account Number:	xxxxx002
Amount:	£95,259.67 (made up of three amounts of £66,921.70, £27,900.51 & £437.46 as we are unable to amalgamate payments)

The credit will be available within 5 working days from the date of this letter.

Calls may be monitored or recorded for quality and security purposes

"Prudential" is a trading name of The Prudential Assurance Company Limited, which is registered in England and Wales. This name is also used by other companies within the Prudential Group, which between them provide a range of financial products including life assurance, pensions, savings and investment products. Registered Office at Laurence Pountney Hill, London EC4R 0HH. Registered number 15454. Authorised and regulated by the Financial Services Authority.

The transfer is made up as follows:

Amount paid for Pension Rights: £95,259.67

We are not prepared to sign any indemnity forms but can confirm the member's transfer benefits under this scheme derive from employee regular premiums, employee single premium and employer regular premiums.

We no longer complete questionnaires or application forms for transfer payments from our Personal Pension Scheme. I have provided the information that you need in this letter and hope this is acceptable to you. If you need any further information please let me know and I will provide this. If you would like your questionnaire or application form returned to you, I can arrange to send you a copy of its scanned image. Unfortunately, I will be unable to return the original copy of this to you.

#### HOW TO CONTACT US

If you have any questions, or we can offer any help, please contact Customer Services on 0845 640 2000, weekdays 8am to 6pm. Please quote the membership number when you call us.

Yours sincerely



Tracy Harris  
Customer Service Director