

The Ideal Window Solutions SSAS  
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**Please Quote:** PP1/JB/B/2657617

10 January 2013

Dear Sirs

**Pension Portfolio**

**Receiving Pension Scheme Reference :** NS130024A  
**Planholder name :** Mrs Amanda Palmer  
**Plan number :** 2657617

**Payment of Transfer Value**

The Transfer Value/Open Market Option Request Form for Mrs Amanda Palmer has now been completed.

We've recalculated the transfer value available under the above numbered plan based on the bid prices of the units on the day after we received all the documentation.

The total transfer value now payable under the above numbered plan is £10,756.19 .

The plan began on 1 August 2009 and is registered under Chapter 2 of Part 4 of the Finance Act 2004.

We've paid £10,756.19 into your account (account number 65138002, sort code 86068). Please allow 5 working days for this money to reach your account.

In addition we've enclosed a Transfer Value Information Form giving all relevant details of the terminating plan.

- This plan is an arrangement within the Scottish Life Personal Pension Scheme which is registered with HM Revenue & Customs under reference 00605400RD.
- The scheme administrator is Scottish Life (a division of Royal London).
- The Scottish Life scheme is an appropriate personal pension scheme with Appropriate Scheme Number A7001005K.

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We can confirm that benefits have not been sent as a block transfer, and are not earmarked for divorce, pension sharing or bankruptcy proceedings.

If you need any further information or help with this matter, please call us on 0845 602 1850. For any other queries, please call 0845 605 0050. Our consultants are available between 8am and 6pm, Monday to Friday.

Yours faithfully

A handwritten signature in black ink, appearing to read "Simon Cockburn".

Simon Cockburn  
Service Delivery Manager

## **Transfer Value Information Form**

### **Pension Portfolio**

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#### **Planholder Information**

Planholder name :	Mrs Amanda Palmer
Date of Birth :	6 August 1969
National Insurance number :	NS130024A

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#### **Plan Information**

Plan number :	2657617
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#### **Transfer Value Information**

Total Transfer Value :	£10,756.19
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#### **Transfer Details**

No Benefit Crystallisation Events have occurred on the funds being transferred under this plan.

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