

Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference	00436545RY
Pension Scheme Name	LEADERSHIP FACTOR LTD DIRECTORS RETIREMENT PLAN
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2016
Date submitted	31 Jan 2017
Submitted by	The Leadership Factor Limited
Scheme Administrator	The Leadership Factor Limited
Amended Return	No
Accounting Period	01 Jun 2014 - 31 May 2015
During this period, was the aggregate of payments to and from the scheme greater than £100,000?	No
Specify the aggregate of payments to and from the scheme	£5
At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?	Yes

Connected Parties

At any time during the period from 01/06/2014 to 31/05/2015 did the scheme either directly or indirectly own assets that it had acquired from either: a. a sponsoring employer or any person connected with that employer? <i>or</i> b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer? <i>or</i> c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer? <i>or</i> d. a member or person connected with a member?	No
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Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£907287
Total amount of all cash and bank balances at the end of the period	£811057
Total amount of interest credited to these accounts	£4103

Arms Length Transactions

Total cost or market value of any assets owned at the end of the period	£3283528
Specify whether this amount is	Market value
Nature of asset(s) acquired	Quoted shares
Total cost of any assets acquired	£127100
Total amount of income from assets received	£26772

Declaration

I, The Leadership Factor Limited declare that

To the best of my knowledge and belief, the information given in this return is correct and complete

Yes

I understand that, if I make a false statement on this return I may be liable to a penalty, and that false statements may also lead to prosecution

Yes

Scheme Administrator ID

A0024193

Scheme Administrator

The Leadership Factor Limited

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