

Nigel Hill  
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Mr G McCloskey  
Pension Practitioner  
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33-35 Daws Lane  
London NW7 4SD

12<sup>th</sup> October 2011

Dear Gavin

Just yesterday we have finally got the 3 new banks accounts and 3 new *nominee* accounts at Redmayne Bentley finalised. (Delays not down to me I can assure you!).

Enclosed therefore is the benefit crystallisation form for Janet. She is transferring the £450,000 to her personal bank account today. I have left you to complete any missing information on the form just to ensure it's all correct.

Please let me know if you need anything else from me.

Yours sincerely



Nigel Hill  
Mobile: 07734 238112

**Benefit Crystallisation Event  
Member Questionnaire**

**Scheme Name:**

**Member Name:** JANET HILL

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
- ✓ 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?

☒ Yes

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: \_\_\_\_\_

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

**Name of Registered Pension Scheme**

% SLA 100%

Signed:



Date: