



Transfer Department  
Pension Practitioner.Com  
Daws House, 33-35 Daws Lane  
United Kingdom  
NW7 4SD

Dear Sir or Madam

**Transfer request**

Client name: Mr Michael Strafford  
Collective Retirement Account Number: 400018249

Further to your confirmation that you can accept the transfer for this client, we have sent an electronic payment for the transfer value of £538,670.26 to your nominated bank account.

More details are shown in the enclosed Transfer Out statement.

If you have any questions or would like more information, please call or email our Customer Contact Centre using the details shown.

Yours sincerely

A handwritten signature in blue ink, appearing to read "AS", with a long horizontal stroke extending to the right.

Anthony Scammell  
Head of Customer Experience

**23 November 2016**

**Call us**

Customer Contact Centre  
Freephone: 0808 171 2626  
Monday – Friday  
8:00am to 9:00pm

**Email us**

[ask@omwealth.com](mailto:ask@omwealth.com)

**Write to us**

Old Mutual Wealth  
Old Mutual House  
Portland Terrace  
Southampton  
SO14 7AY

**Visit our website**

[www.oldmutualwealth.co.uk](http://www.oldmutualwealth.co.uk)

**Client details**

Account : 400018249

Mr Michael Strafford  
Client reference: 1-187254064

**Enclosed with this letter**

- Transfer Out statement

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Old Mutual Wealth Ltd, Old Mutual Wealth Life and Pensions Ltd and Old Mutual Wealth Business Services Ltd are registered in England & Wales under numbers 1680071, 4163431 and 1579311 respectively. Registered Office at Old Mutual House, Portland Terrace, Southampton SO14 7EJ, United Kingdom. Old Mutual Wealth Ltd is authorised and regulated by the Financial Conduct Authority. Old Mutual Wealth Life and Pensions Ltd is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Their Financial Services register numbers are 165359 and 207977 respectively. VAT number is 386 1301 59.

CRATrfOutMgr-TH13-V18.0.0

**Collective Retirement Account - Transfer Statement**

(page 1 of 2)

**Investor Details**

Our Account Number:	400018249
Our Client Reference Number:	1-187254064
Account Holder:	Mr Michael Strafford
Residential Address:	Roundwood House 30C Worksop Road, Thorpe Salvin Worksop Nottinghamshire S80 3JU United Kingdom
Date of Birth:	29 July 1961
National Insurance Number:	WL37*****

**Scheme Details**

The Collective Retirement Account is an Appropriate Personal Pension Scheme, registered with HMRC under Chapter 2, Part 4, of the Finance Act 2004

Pension Scheme's Tax Reference:	PSTR00615957RJ
Scheme Administrator:	Old Mutual Wealth Life & Pensions Ltd Old Mutual House Portland Terrace Southampton SO14 7AY

**Transfer Details**

Transfer to:	Pension Practioner.Com
Transfer date:	22 November 2016

**Collective Retirement Account details**

<b>Total Transfer Amount</b>	<b>£538,670.26</b>
Uncrystallised Transfer Value	£538,670.26
Crystallised Transfer Value	£0.00

**Declaration**

I declare that:

- This payment is full and final discharge by Old Mutual Wealth Life & Pensions Ltd of all liabilities and claims arising under this plan.

Signed:



## Collective Retirement Account - Transfer Statement

(page 2 of 2)

A handwritten signature in blue ink, appearing to read "AS", followed by a long horizontal line.

Anthony Scammell  
Head of Customer Experience

Date: 23 November 2016

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Old Mutual Wealth Ltd, Old Mutual Wealth Life and Pensions Ltd and Old Mutual Wealth Business Services Ltd are registered in England & Wales under numbers 1680071, 4163431 and 1579311 respectively. Registered Office at Old Mutual House, Portland Terrace, Southampton SO14 7EJ, United Kingdom. Old Mutual Wealth Ltd is authorised and regulated by the Financial Conduct Authority. Old Mutual Wealth Life and Pensions Ltd is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Their Financial Services register numbers are 165359 and 207977 respectively. VAT number is 386 1301 59.

CRATrfOutSta-TH14-V50.0.0