

Galina Williams <galina@retirement.capital>

## Fwd: The Pebley Beach Ltd Small Self Administered Scheme - Tax Return - 2022/23

Dominic Threlfall <dom@pebley.co.uk>

To: Emily McAlister <emily@retirement.capital>

Cc: Galina Williams <galina@retirement.capital>

31 August 2023 at 19:04

There was a Loan to Pebley Beach Ltd which started in 2019 for £100k (£57,452.46 as April 22) – Original paperwork attached

This was paid off by Pebley Beach Ltd paying the 9 remaining payments early.

Regards

Dom

## Dominic Threlfall Managing Director

Mobile: 07778 523245 Direct: 01793 816801

Main: 01793 816800









Pebley Beach Group West Swindon Motor Park Paddington Drive SWINDON SN5 7SB

www.pebley.co.uk ///income.saying.atoms



Book time to meet with me

From: Emily McAlister <emily@retirement.capital>

**Sent:** Thursday, August 24, 2023 2:13 PM **To:** Dominic Threlfall <dom@pebley.co.uk>

[Quoted text hidden]

[Quoted text hidden]

----- Forwarded message ------

From: Emily McAlister <emilym@pensionpractitioner.com>

To: Dominic Threlfall <dom@pebley.co.uk>

Cc: Bcc:

Date: Thu, 17 Oct 2019 15:23:03 +0000

Subject: The Pebley Beach Ltd Small Self Administered Scheme - Loan

Dear Dominic,

Please see the attached loan documentation as per your request. Can I ask that you arrange for the documents to be signed and emailed back to me please?

Also the previous loan/charge deed only uses your shares in Pebley Beach Holdings Limited (who, then, holds shares in Pebley Beach Limited) as security. Can you please send me an up-to-date valuation/comfort letter for these shares (to ensure that the current value is sufficient to cover capital plus interest for both existing and proposed borrowing). We do need confirmation of this please.

I look forward to hearing from you.

Thank you.

Kind Regards

Emily McAlister Administrator

Please note our new administration and post processing centre:

Pension Practitioner
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

T: 0800 634 4862 F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

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Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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## 6 attachments

Pebley Beach - SE Loan - Trustee Minutes - 100000 - 17092019 (1).pdf

Pebley Beach - SE Loan - Board Minutes - 100000 - 17102019 (1).pdf



Pebley Beach - SE Loan - Repayment Schedule - 100000 - 17102019.pdf

INV-7407 - Loan - The Pebley Beach 171019.pdf 63K

The Pebley Beach Ltd Small Self Administered Scheme - Loan.eml 640K