

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: The Pedetentim Investments Fund
Member Name: Rebecca Joy McGillicuddy (formerly known as Miller)
Date of Birth: 13th September 1964
NI Number: NR567971D

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to vest sufficient funds to provide a Tax Free Cash amount of £38,786.24
- ~~2. I wish to vest sufficient funds to provide an annual Income amount of £~~

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: N/A

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached. N/A

Name of Registered Pension Scheme

% SLA N/A

Signed:

Date:

Lifetime Allowance Certificate

Scheme Name: The Pedetentim Investments Fund

Member Name: Rebecca Joy McGillicuddy (formerly known as Miller)

Does any of the following protections apply?

Enhanced Protection	N
Primary Protection	N
Fixed Protection 2012	N
Fixed Protection 2014	N
Individual Protection 2014	N
Fixed Protection 2016	N
Individual Protection 2016	N

Rate of lifetime allowance at the time of BCE:

£1,055,000

Percentage of lifetime allowance remaining before this BCE:

100%

Percentage of lifetime allowance under this BCE:

14.71%

Percentage of lifetime allowance remaining after this BCE:

85.29%

Date of BCE:

24th October 2019

Amount of BCE used:

100%

Signed: *Stacy Lunn*
For Scheme Administrator / Practitioner

Date: 24th October 2019