



Tel: 0800 634 4862
Fax: 020 8711 2522
Email: info@pensionpractitioner.com

SSAS SET UP QUESTIONNAIRE

INVESTMENTS

Name of Scheme

THE PEDETENTIM A FUND

Name of Company/Employer creating the Scheme

THE CAREBROKER LIMITED

Serving Address for Pension Correspondence

BARNFIELD HOUSE

BARNFIELD TERRACE

LISKEARD

CORNWALL PL14 4DT

Telephone Number

07805 297324

Contact Name

STEPHEN MCGILLICUDDY

Email Address

steve.mcgilllicuddy@mac.com

Accountant Details

Name of the Company

AS ABOVE (IN HOUSE)

Contact Name

Telephone Number

E-mail address

Address

Financial Advisor Details

Name of the company

NONE (APPOINTED ON AN
AS REQUIRED BASIS)

Contact name

Telephone Number

E-mail address

Address

TrusteesName of Trustee 1MICHAEL STEPHEN MCGILLICUDDY

Title (Mr, Miss, Mrs)

MR

Date of Birth

19 / 2 / 56

Proposed Retirement Date

2021

National Insurance Number

YX 69 90 86 C

Home Address

BARNFIELD COTTAGESTATION ROADLISKEARD CORNWALLPL14 4DT

Is this Trustee also a Member

☒ Yes ☐ No

Name of Trustee 2

REBECCA JOY MILLER

Title (Mr, Miss, Mrs)

DR

Date of Birth

13/9/64

Proposed Retirement Date

2021

National Insurance Number

NR 56 79 71 D

Home Address

BARNFIELD COTTAGE

STATION ROAD

LISKEARD CORNWALL

PL 14 4DT

Is this Trustee also a Member

☒ Yes ☐ No**Name of Trustee 3**

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

☒ **Yes** / **No (Pension Practitioner .Com to complete)**

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD

Signed:

[Signature]

Date:

3/7/12