



Esther Salmon The Pension Practitioner Office 12, Venture Wales Building, Pentrebach Merthyr Tydfil CF48 4DR

Telephone:

01179752325

Your ref: Our ref:

MNL/728642

Date:

28 August 2019

Dear Esther

Dr R J Miller The Pedetentim Investment Fund

Thank you for your letter of 21 August and the enclosure.

As part of our due diligence regarding a potential transfer of Dr Millers pension benefits held under the Pedetentim Investments Fund we would be grateful if you could provide the following:

- A copy of the pension scheme's trust deed and rules
- A current screenshot (with date that it was taken) from the HMRC pension schemes online showing current pension scheme details;
- Authorised signatory list for the pension scheme

Once we have this, we will carry out further due diligence and let you know if it meets our requirements for a recognised transfer or if we need any further information.

I look forward to hearing from you shortly

Yours sincerely

Andrew Blewitt **New Business** 

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