

# SSAS Application

## Company Information

**Do you run a limited company that has been actively trading for at least 12 months and has NOT been filed as dormant in the last 12 months)?**

Yes

### **Company Name**

Fractal Systems Ltd

### **What is the Company number?**

09371159

### **Company Unique tax reference number**

6384522515

### **VAT Number**

204430361

### **PAYE reference number**

120PB00952248

### **How many directors does the company have?**

3

### **Company trading address**

20-22 Wenlock Road, London N17GU

### **What sector / industry do you operate in?**

Consulting

### **How many employees do you have?**

5

**What was your turnover for the last financial year in £?**

1637238.00

**What was your net profit in your last financial year in £?**

475557.0

**How much were your corporation tax paid in the last financial year £?**

90355.83

Other Pension Information

**Are you considering moving other pensions into SSAS?**

Yes

Other Pensions Information

**Total Pension Transfer Value**

160,000

**Are all of those pensions private personal pensions?**

Yes

Other Pension Information

Other Pension Information

Other Pension Information

Other Pension Information

For all pensions, please provide your Pension Provider name and value in the fields below:

**Pension Provider 1**

Standard Life Assurance Ltd

**Pension Provider 1 Value**

80,958.29

**Pension Provider 2**

Standard Life Assurance Ltd

**Pension Provider 2 Value**

80,635.90

**Are any of these pensions Final Salary / defined benefit pensions?**

No

Other Pension Information

SSAS Information - How do you think you will want to use SSAS

**I Am interested in creating Loan backs from the SSAS to our company to help us grow our business and create growth in our pension strategy by taking an active role in the investment strategy of our pension**

No

SSAS Information - How do you think you will want to use SSAS

**I Am interested in Loaning money to third-party/unconnected companies to allow us to take an active control of our pension and help us grow our retirement provision for the future**

Yes

SSAS Information - How do you think you will want to use SSAS

**I Am interested in Purchasing Commercial Property or Land using our pension and taking a direct control of this significant investment strategy**

Yes

**Do you already own any commercial property?**

No

**I Am interested in contributing significant company trading profits above the personal £60,000 per annum personal contribution limit into SSAS**

No

**Profit to contribute to SSAS(Put NA if not Applicable)**

NA

SSAS Information - How do you think you will want to use SSAS  
**I would like to create a long-term retirement strategy where  
I/we have all control of all investment decisions**

Yes

**I would like to create a Family Trust where wealth can be  
cascaded efficiently to my/our family without hassle, delays of  
probate or being exposed to Inheritance Tax**

Yes

SSAS Information

**Please state the name that you would like to give to your SSAS.  
This is usually related to your Family name or business name  
and it cannot be changed in future (e.g. “The Smith Family  
SSAS” or “The Smith Trading Co Ltd SSAS”**

The Rahman Family SSAS

**How much value do you think you will contribute from your  
company or companies to the SSAS in the next 12 months £**  
£150,000

**What is the value of the pension transfers that you wish to  
move into SSAS £**

£160,000

**With those amounts above taken into consideration, after  
investment returns, what value do you think your SSAS will  
have in 12 months? £**

£310,000

Personal information for each person that you wish to be a member  
of the SSAS

**How many people do you wish to be members of the SSAS?**

3

**Your Email**

Jay@FractalSystems.co.uk

Member Information

**First Name**

Jehanzeb

**Last Name**

Rahman

**Date of Birth**

18/03/1974

**National Insurance Number**

JA244275D

**Unique Tax Reference Number**

6153554877

**Home Address**

117 Shirley Avenue

**Phone No.**

07903018953

**Email**

Jay@FractalSystems.co.uk

Member Information

**First Name**

Zahida

**Last Name**

Jabeen

**Date of Birth**

29/11/1972

**National Insurance Number**

NY894144C

**Unique Tax Reference Number**

8872930344

**Home Address**

117 Shirley Avenue, Croydon CR0 8SQ

**Phone no.**

07950777745

**Email**

Zahida@fractalsystems.co.uk

**Member Information****First Name**

Esa

**Last Name**

Abdur Rahman

**Date of Birth**

29/03/2001

**National Insurance Number**

PG947405B

**Home Address**

117 Shirley Avenue

**Phone no.**

07470244188

**Email**

esarahman13@gmail.com