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SSAS Takeover questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme	THE SMB GROUP PENSION SCHEME
Name of Company/ Employer creating the Scheme	SMB ACCIDENT REPAIR GROUP LIMITED
Serving Address for Pension Correspondence	ALPHA COURT WINDMILL LANE IND. ESTATE DENTON MANCHESTER
Telephone Number	07711 229090
Contact Name	GRAHAM LEVENE
Email Address	

HMRC and The Pensions Regulator

HMRC Pension Scheme Tax Reference (PSTR)	00557901RT
Government Gateway User ID	KSCA7X892RGC
Password	Levene 1245
The Pensions Regulator Scheme Reference (PSR)	
Scheme Key	

Accountant Details

Name of the Company	BARRINGTONS
Contact Name	DANIEL ROBERTS.
Telephone Number	
Email Address	djr@barringtons.co.uk.
Address	570 - 572 Electric Road. Newcastle, Staffordshire ST5 0SU

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2 SSAS Takeover questionnaire

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Financial Advisor Details

Name of the Company	ASHLEY WEALTH MANAGEMENT.
Contact Name	CHRIS BURGESS.
Telephone Number	07711 – 154286.
Email Address	cjburgess14@gmail.com
Address	

Current Administrator / Professional Trustee Details (outgoing trustee)

Name of the Company	EBS PENSIONER TRUSTEES LIMITED
Contact Name	STUART ADAMSON
Telephone Number	020 -7953 -2560
Email Address	info@ebsmanagement.co.uk. stuart.adamson@ebsmanagement.co.uk
Address	25 LUKE STREET LONDON EC2A 4AR

Continuing Trustees

Trustee 1 Title (Mr. Miss, Mrs)

Forename(s) GRAHAM

Surname LOVÉ

Date of Birth 11.12.55.

Proposed Retirement Date

National Insurance Number YW 26 97 41 A.

Home Address 155 CHESTER ROAD. HAZEL GROVE STOCKPORT. SK7 6HD.

Is this Trustee also a Member? ☑ Yes ☐ No

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4 SSAS Takeover questionnaire

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Trustee 5 Title (Mr, Miss, Mrs) | Forename(s)

Surname | Date of Birth

Proposed Retirement Date | National Insurance Number

Home Address

Is this Trustee also a Member? ☐ Yes ☐ No

Trustee 6 Title (Mr, Miss, Mrs) | Forename(s)

Surname | Date of Birth

Proposed Retirement Date | National Insurance Number

Home Address

Is this Trustee also a Member? ☐ Yes ☐ No

When returning this form we require the following:

- A copy of the original Trust Deed and Rules and all subsequent amendment Deeds.
- Most recent scheme accounts

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London
NW7 4SD

Signed [signature]	Signed
Name GRAHAM LEVENE	Name
Date 27.7.17.	Date