

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: The Shire Consulting Pension Scheme

Member Name: Kay Michelle Mace

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

Signed: *K Mace*

Date:

Details of where to transfer funds to:

Bank:

Account Name:

Account Number:

Sort Code:

Reference:

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: The Shire Consulting Pension Scheme

Member Name: Ronald William David Mace

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?

Yes
No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed: 

Date:

Details of where to transfer funds to:

Bank: NATWEST
Account Name: RWD + KM MACE
Account Number: 03353311
Sort Code: 60-04-05
Reference:

Date: 13 November 2019

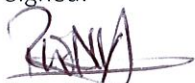
TRUSTEE RESOLUTION for
The Shire Consulting Pension Scheme (the "Scheme")

The Trustees, having noted that the request from Mr Ronald Mace wishes to fully crystallise his fund and receive a pension commencement lump sum of £100,840.75 held by the Scheme. Having also noted that Mrs Kay Michelle Mace wishes to fully crystallise her fund and receive a pension commencement lump sum of £100,840.75 held by the scheme.

The current value of the fund available to Mr Ronald Mace is £403,363.00 and of this £100,840.75 is available now as a tax-free lump sum.

The current value of the fund available to Mrs Kay Mace is £403,363.00 and of this £100,840.75 is available now as a tax-free lump sum.

Signed:



Ronald Mace

TRUSTEE



Kay Mace

TRUSTEE



Simon Crook

TRUSTEE



Richard Hartshome

TRUSTEE



Sarah Crook

TRUSTEE



Margaret Hartshome

TRUSTEE