

•THERE ARE NO OFFICIAL OBSERVATIONS•



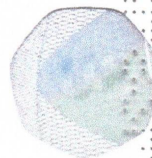
U. S. A.



Passport No./Passeport No.  
137034824



10 JAN / JAN 33



P<GBRPICKSTONE<<KEITH<<<<<<<<<<<<<<<<<<  
1370348242GBR5910232M3301100<<<<<<<<<<<<08

DATE 14/11/2024

David Nicklin  
Cert PFS Cert CII (MP)  
Protection Adviser  
Stratagem Financial Planning  
FCA 819330



\*THERE ARE NO OFFICIAL OBSERVATIONS\*



P

GBR

536653402

PICKSTONE

DIANE

BRITISH CITIZEN

30 MAY / MAI 68

F FARNWORTH

16 JUN / JUIN 16 HMPO

16 AUG / AOUT 26

pickstone



PLQ1680/C

P<GBRPICKSTONE<<DIANE<<<<<<<<<<<<<<<<<<<  
5366534020GBR6805300F2608167<<<<<<<<<<<<<08

This is a true likeness of the person

SIGNED DAVID NICKLIN

DATE 14/11/2024

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FCA 819330



## Online Banking transaction report

RC ADMINISTRATION LTD  
1A PARK LANE, POYNTON  
SK12 1RD

Account Name:	THE STONES GROUP SSAS	Date searched from:	31 Oct 24
Account Number:	50399664	Date searched to:	14 Nov 24
Sort Code:	23-05-80	Date/Time of report:	14 Nov 2024 13:44
Account Type:	BCA		
Account Currency Code:	GBP		

Date	Value Date	Description	Money Out	Money In	Balance
31 Oct 24	01 Nov 24	Credit Interest 50399664-20241031 Credit Interest		119.78	140,149.49

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OF AN ORIGINAL DOCUMENT

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Local Government Finance Act 1992 - Demand Notice

Flat 2

324A

583/1457/1/3/

Mr Keith Pickstone  
Mrs Diane Pickstone  
138 Hardy Mill Road  
Harwood  
Bolton  
BL2 3PJ

Please quote on all enquiries

Reference: 97632481

Date: 26.09.2024

Property Address (if different)

Flat 2 First Floor  
17 Shaw Road  
Blackpool  
FY1 6HA

Other Persons Liable for Council Tax (where applicable)

## The Council Tax for your property band is calculated as follows

		%change
Police & Crime Commissioner	£175.60	4.8
Lancashire Combined Fire Authority	£56.49	3.0
Adult Social Care	£185.33	2.0
Blackpool Council	£1100.58	3.0
<b>Annual Charge for Period</b>	<b>£1518.00</b>	<b>4.9</b>

## Property details

Reason for Bill Empty Discount

Band A

Prop.Ref. 26004503017002

This bill is **not** being collected by Direct Debit.If you would like to set up a Direct Debit for this bill, you can  
do so online at [www.blackpool.gov.uk](http://www.blackpool.gov.uk)

The statement below gives details of the charge for your property:

Period of liability 12.09.2024 to 31.03.2025:

Council Tax Charge	£835.94
Less 100.00% discount because your property is empty	-£835.94
<b>Council Tax Due for period</b>	<b>£0.00</b>

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## Instalments

This bill is for information only







RC ADMINISTRATION LIMITED  
1A PARK LANE  
POYNTON  
STOCKPORT  
SK12 1RD

## Notification of registration for tax relief and exemptions

Pension Schemes Services  
HM Revenue & Customs  
BX9 1GH

Phone 0300 123 1079

Date of issue 05/07/2023

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David Nicklin  
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FCA 819330

Pension scheme name The Stones Group SSAS

Date we registered your scheme 04/07/2023

Tax relief and exemptions are due from this date.

This is a formal notification from HM Revenue and Customs (HMRC). It tells you that we acknowledge your declaration of liability and registration of the above pension scheme for tax purposes only. It has no other legal meaning.

Pension Scheme Tax Reference (PSTR) 20007955RT

You should use the PSTR to view the scheme details online and in all future communications with us

### Your pension scheme

On your application for registration you told us that the scheme above is an occupational and investment-regulated pension scheme.

If the scheme stops being investment-regulated and/or changes its pension scheme structure, then you must tell us about the change on an Event Report.

If there are any changes to the declarations you gave when applying to register the scheme, you should tell us as soon as possible.

An occupational pension scheme is defined in section 150(5) of Finance Act 2004 as "a pension scheme established by an employer or employers and having or capable of having effect so as to provide benefits to or in respect of any or all of the employees of:

- that employer or those employers
- any other employer

whether or not it also has or is capable of having effect so as to provide benefits to or in respect of other persons".

As you have told us that this is an occupational pension scheme, we expect a genuine employer to have established the scheme. If this is not the case, we may de-register the scheme.

## Authorised Transfers

When you applied for registration you confirmed that:

- the pension scheme rules do not directly or indirectly entitle any person to unauthorised payments
- the pension scheme will not be administered in a way that knowingly entitles any person to unauthorised payments

You must make sure that any transfer of sums and assets out of the pension scheme is a recognised transfer in accordance with section 169 of Finance Act 2004. We will consider any transfer that is not a recognised transfer as an unauthorised member payment.

An unauthorised member payment would be a scheme chargeable payment. As scheme administrator of the pension scheme you would be liable to a charge to Income Tax of up to 40% of the unauthorised payment, known as the scheme sanction charge.

You can get detailed guidance on pension liberation, which you may find useful in deciding if you should action a transfer request, from The Pensions Regulator. Go to [www.thepensionsregulator.gov.uk](http://www.thepensionsregulator.gov.uk)



**Trust Deed and Rules**  
relating to The Stones Group SSAS

This TRUST DEED is made on:

21/10/22

**BETWEEN:**

1. **MaxusProperties Ltd** whose registration number is 12436748 and whose registered office is situated at 20-22 Wenlock Road, London, England, N1 7GU (the "**Employer**"); and
2. **Keith Pickstone** and **Diane Pickstone** both of 8 Newbridge Gardens, Harwood, Bolton, BL2 3NA ((the "**Trustee(s)**").

**INTRODUCTION:**

- a) The Employer wishes to establish **The Stones Group SSAS** ("**Small Self-Administered Pension Scheme**", the "**SSAS**").
- b) The Employer intends to apply to HM Revenue & Customs for the SSAS to be registered as a registered pension scheme for the purposes of Part 4 of the Finance Act 2004.

**OPERATIVE PROVISIONS:**

1. The Employer hereby establishes the SSAS with effect on and from the date of this deed and appoints the Trustees as the first trustees of the SSAS. The SSAS is governed by the rules scheduled to this deed.
2. The Trustees have agreed to be trustees of the SSAS.
3. The Employer is the first principal employer of the SSAS
4. The SSAS is (and will continue to be) a money purchase scheme, within the meaning of section 181(1) of the Pension Schemes Act 1993.
5. No person has any right to enforce any provision of this deed and the rules attached to this deed by virtue only of the Contracts (Rights of Third Parties) Act 1999.
6. This deed and the rules attached to this deed are governed by and interpreted according to the laws of England and Wales. The parties to this deed submit to the exclusive jurisdiction of the courts of England and Wales.

CERTIFIED TRUE COPY  
OF AN ORIGINAL DOCUMENT

SIGNED

DATE

14/11/2024

David Nicklin  
Cert PFS Cert CII (MP)  
Protection Adviser  
Matagem Financial Planning  
FCA 819330



Executed as a deed and delivered on the date shown at the beginning of this deed.

EXECUTED as a Deed by **MaxusProperties Ltd**

acting by:

**Keith Pickstone**

**Director**

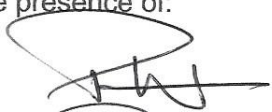
Signature:



21/10/22

Witnessed in the presence of:

Signature:



Name:

WALTER WOLFE

Address:

64 Bury New Rd.  
RAMSBOTTOM  
Bury  
BL002Y.



Signed as a Deed by:

Signature:



21/10/22

**Keith Pickstone**

Witnessed in the presence of:

Signature:



Name:

Diane Pickstone

Address:

64 Bury New Rd.

Lansbottom

Bury  
Bcooby.

Signed as a Deed by:

Signature:

D. pickstone

**Diane Pickstone**

Witnessed in the presence of:

Signature:



Name:

Diane Pickstone

Address:

64 Bury New Rd.

Lansbottom

Bury  
Bcooby.