

Change to UK Bank Details - Client Authority

About this form

This form must be completed to add or amend UK bank details held against GIA or ISA accounts on the Fusion Wealth Platform. To amend your details with third party product providers, please request the relevant paperwork from your adviser. If this form is incomplete or inaccurate it may have to be returned and could delay the change of bank account details.

Important Information

For individual accounts only we will accept an original wet signature on this form, or an electronic signature provided via one of our approved providers and accompanied by the relevant certification (this will be provided to us by your adviser). If we are unable to accept your electronic signature for any reason we will let your adviser know. Please note that we are unable to accept electronic signatures for corporate or trust accounts.

If you sign this form electronically, this will be subject to verification checks which will include electronic validation of your bank details. If we are unable to validate your bank details in this way, it will be necessary for us to complete additional verification checks or to ask you to provide supporting evidence. We will not accept responsibility for delays caused by such verification checks, which are in place for your security.

If you provide an original wet signature on this form but we do not hold a sample signature for you, then we will need you to provide evidence to verify this signature (such as a copy of your driving licence) or for you to provide a sample signature verified by your adviser.

Account Details

Client Name(s)	Fusion Wealth Account Reference(s)
Tierney Family SSAS	FW1000604GIA


New Bank Account Details

Payments can only be made into an account in the name of the client. Payments to third party bank accounts are not permitted.

Sort Code	23-05-80
Account Number	45922812
Account Holder	THE TIERNEY FAMILY TRUST
Bank Name	Metro Bank

Declaration (to be signed by the client):

I/We hereby authorise Fusion Wealth Limited to update my/our bank account details as set out above.

Client/Signatory 1	Client/Signatory 2
Signature: 	Signature:
Print name: Susan Carol Tierney	Print name:
Date: 24.08.22	Date:

Client/Signatory 3	Client/Signatory 4
Signature:	Signature:
Print name:	Print name:
Date:	Date:

