

Tierney Family Trust
Conway House
The Fairway
Worplesdon
Guildford
GU3 3QE

Retirement Capital (Pension Practitioner)
1a Park Lane
Poynton
Stockport
SK12 1RD

For the attention of Gavin / Emily

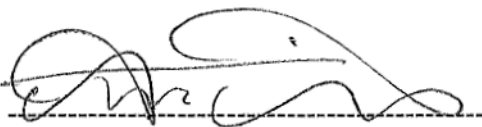
Re: Tierney Family Trust

We are considering transferring the scheme to another administrator, so please can you provide the following:

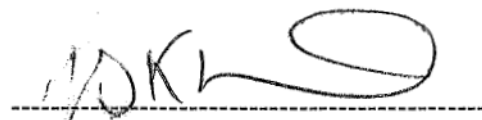
- Scheme registration number
- A breakdown of the values of the fund split into Sue's own funds and the dependents pension
- A breakdown of her own fund split into crystallised and uncrystallised values
- The current ongoing administration fees that you charge
- The cost of winding up the scheme and transfer fees that may apply
- Please confirm if you can facilitate in specie transfers

If you have any questions, please contact Sue or Julia Richards of Benchmark Financial Planning in the first instance.

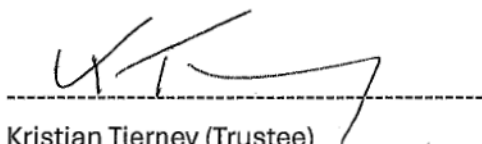
Yours sincerely



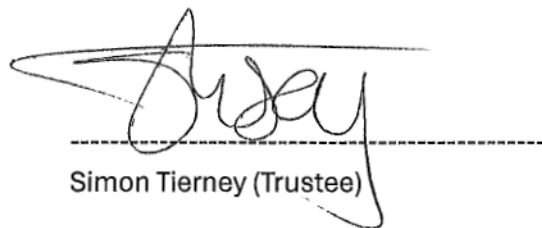
Sue Tierney (Trustee)



Jacqui Kershaw (Trustee)



Kristian Tierney (Trustee)



Simon Tierney (Trustee)

Date: 27/10/2024