

Pension Practitioner . Com Limited
Daws House
Daws Lane
Mill Hill
London
NW7 4SD

15 May 2014

Dear Sirs

Mr Victor Herbert Johnson
Sippcentre SIPP re V H Johnson: SCC343278
The Victor Johnson SSAS

I refer to the above and the in-specie transfer of benefits from Mr Johnson's SIPP to a policy with you.

A payment of £122,507.88 has been transferred to your bank account via CHAPS, under reference VICTOR JOHNSON. The remaining value of £925,000.00 consists of the assets detailed on the attached schedule.

It is not our current practice to complete other company's questionnaires. To simplify matters, information is provided in a standard format. I am sorry if the information is not in the format you have requested but trust it will satisfy your requirements.

This transfer represents a full discharge of the liability of A J Bell Management Limited and Sippdeal Trustees Limited in respect of the above SIPP.

As the member's SIPP contained funds in drawdown and has transferred to you in its entirety, a P45 has been generated. Part 1 has been sent to HMRC, Part 1a to the member and I enclose for your records, Parts 2 and 3.

If you have any questions, please contact me.

Yours faithfully



Alex Buck
SIPP Administrator

Enc Transfer Information Form
 Schedule of Assets

Transfer Information Form

To the Administrators/Trustees of: The Victor Johnson SSAS

Transferring Member Details

Title: Mr
Surname: Johnson Forename(s): Victor Herbert
Member Number: SCC343278 Date of Birth: 2 August 1955

Transferring Scheme Details

The scheme is a registered pension scheme under Chapter 2 of Part 4 Finance Act 2004.

Name of Transferring Scheme: Sippcentre SIPP
Address of Administrators: A J Bell Management Limited
Trafford House
Chester Road
Manchester
M32 0RS

Contact Name: Alex Buck
Telephone Number: 0845 8399 060
Pension Scheme Tax Reference (PSTR): 00605674RH

Transfer Value Information

Total transfer value: £1,047,507.88

Cash value: £122,507.88
Value of assets transferred in-specie: £925,000.00

A list of any assets transferred in-specie is enclosed with this form.

Date of Transfer: 14 May 2014

Fund split of transfer value:

Post A-Day drawdown fund: £1,032,384.20
Post A-Day drawdown fund: £15,123.68

If the transfer contains drawdown funds, full details are contained in the following section.

Divorce and Bankruptcy:

These pension benefits, to the best of our knowledge, are not subject to any Pension Sharing or Earmarking Orders.


These pension benefits, to the best of our knowledge, are not subject to an Income Payments Agreement/Order in respect of a bankruptcy.

Crystallised Benefits / Benefits in Payment

	Post A-Day drawdown	Post A-Day drawdown
The date benefits were first crystallised.	Unknown *	Unknown *
The commencement date for the current reference/review period.	20 November 2011	14 March 2012
The current maximum annual income limit.	£22,459.25	£303.00
The GAD basis for the current maximum annual income limit (i.e. 100% or 120%).	120%	120%
The amount of income paid in the current pension income year up to the date of transfer.	£22,459.25	£0.00
For Post A-Day drawdown only, the value of the amount(s): <ul style="list-style-type: none"> initially designated to drawdown pension; paid as pension commencement lump sum(s). 	£1,613,796.49 Unknown *	£39,369.71 Unknown *
The percentage of the standard lifetime allowance used by all BCEs under the transferring scheme.	80.14%	3.16%

* The ring fenced Post A-Day drawdown tranches were transferred in from differing pension schemes. As such, the original benefit crystallisation event occurred at these pension providers and so the outstanding information was not supplied to the Sippcentre upon receiving each transfer.

For and on behalf of A J Bell Management Limited

Signed  Date 16/05/2014

Name  Position TEAM LEADER

**Schedule of Assets Transferred from
Sippcentre SIPP re V H Johnson**

Description of Asset	Value of Asset
The Post Office Riverside Walk	£660,000.00
37 – 39 Riverside Walk	£265,000.00

To the employee

Going to a new job

Going abroad

Becoming self-employed

Claiming Jobseeker's Allowance or Employment and Support Allowance (ESA)

Take this form to your Jobcentre Plus office. They will pay you any tax refund you may be entitled to when your claim ends, or at 5 April if this is earlier.

Not working and not claiming Jobseeker's Allowance or Employment and Support Allowance (ESA)

If you have paid tax and wish to claim a refund ask for form P50 *Claiming Tax back when you have stopped working* from any HMRC office or Enquiry Centre.

Help

If you need further help you can contact any HMRC office or Enquiry Centre. You can find us in The Phone Book under HM Revenue & Customs or go to www.hmrc.gov.uk

To the new employer

Check this form and complete boxes 8 to 18 in Part 3 and prepare a form P11 *Deductions Working Sheet*. Follow the instructions in the Employer Helpbook E13 *Day-to-day payroll*, for how to prepare a P11 *Deductions Working Sheet*. Send Part 3 of this form to your HMRC office immediately. Keep Part 2.



Use capital letters when completing this form

[illegible]

To the new employer Complete boxes 8 to 18 and send P45 Part 3 only to your HMRC office immediately.

<p>8 New employer PAYE reference <i>Office number Reference number</i></p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>9 Date new employment started <i>DD MM YYYY</i></p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>10 Works number/Payroll number and Department or branch (if any)</p> <div style="border: 1px solid black; width: 100%; height: 60px; margin-bottom: 10px;"></div> <p>11 Enter 'P' here if employee will not be paid by you between the date employment began and the next 5 April.</p> <div style="border: 1px solid black; width: 30px; height: 30px; float: right; margin-top: 10px;"></div> <p>12 Enter Tax Code in use if different to the Tax Code at box 6</p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>If week 1 or month 1 applies, enter 'X' in the box below.</p> <p>Week 1/Month 1 <div style="border: 1px solid black; width: 30px; height: 30px; float: right; margin-top: 10px;"></div></p> <p>13 If the tax figure you are entering on P11 <i>Deductions Working Sheet</i> differs from box 7 (see the E13 Employer Helpbook <i>Day-to-day payroll</i>) please enter the figure here.</p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>14 New employee's job title or job description</p> <div style="border: 1px solid black; width: 100%; height: 30px;"></div>	<p>15 Employee's private address</p> <div style="border: 1px solid black; width: 100%; height: 60px; margin-bottom: 10px;"></div> <p>Postcode</p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>16 Gender. Enter 'X' in the appropriate box</p> <p>Male <div style="border: 1px solid black; width: 30px; height: 30px; float: right; margin-top: 10px;"></div> Female <div style="border: 1px solid black; width: 30px; height: 30px; float: right; margin-top: 10px;"></div></p> <p>17 Date of birth <i>DD MM YYYY</i></p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>Declaration</p> <p>18 I have prepared a P11 <i>Deductions Working Sheet</i> in accordance with the details above. Employer name and address</p> <div style="border: 1px solid black; width: 100%; height: 60px; margin-bottom: 10px;"></div> <p>Postcode</p> <div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 10px;"></div> <p>Date <i>DD MM YYYY</i></p> <div style="border: 1px solid black; width: 100%; height: 30px;"></div>
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