



Section Seven

Securities

If any of the securities held in the Personal Fund are to be transferred in specie to the receiving scheme, certain information will be required including CREST delivery instructions and/or physical delivery instructions details, depending on the type of securities held. **Please note that if the receiving scheme is unable to hold stocks and shares directly we will not be able to commence closure of the fund without written confirmation that an account has been opened to receive the In-Specie assets.** Please provide full contact name(s) and address so that this information may be obtained:

Receiving Scheme Contact Name	BRAD DAVES/ DAVIN MCCLOSKEY
Company Name	
Address	Pension Practitioner .Com Ltd Daws House, 35-35 Daws Lane, London. NW7 4SD.
Telephone Number	0800 634 4862

Nominee/Stockbroker details:

I/We confirm that a stock account has been opened with

Stockbrokers/Nominees

under account number

and that instructions have been given to the above Stockbroker/Nominee to receive securities from AXA.

Person dealing at your Stockbroker/Nominee is

on telephone number

Properties

If any property(ies) held in the Personal Fund is/are to be transferred in specie to the receiving scheme/policy, please confirm the following information:

Name in which the property title should be registered on behalf of the receiving scheme/policy	TRUSTEES OF THE WHITE PENSION FUND
Name of solicitors acting for the receiving scheme/policy	JONATHAN SENIOR IRONMONGER CURTIS LLP
Address	EDMUND HOUSE 233 EDMUND ROAD SHEFFIELD S2 4EL
Telephone Number	0114 253 6542

AXA Sun Life Services plc, PO Box 1810, Bristol, BS99 5SN. Telephone: 0117 989 9000.

AXA is a worldwide insurance group. In the UK, one of the AXA companies is AXA Sun Life Services plc, which distributes and administers financial products and services.

Contact Name AXA Sun Life Services plc is authorised and regulated by the Financial Services Authority and is a company limited by shares, registered in England No. 3124940, registered office: 5 Old Broad Street, London, EC2N 1AD.

As part of our commitment to quality service, telephone calls may be recorded.