



BROWN SHIPLEY

Founders Court, Lothbury, London EC2R 7HE

T 020 7606 9833 F 020 7606 5899 W brownshipley.com

Private and confidential

PP Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

Date 18 April 2017
Fax 020 7796 3173
Our ref BS/rixonj/MS
Client ref 0385

Dear Sirs

Wisdom Pension Fund

I refer to your letter dated 27th February 2017, which was not received in our London office until 29th March 2017, given that our Leatherhead has been closed for a number of years.

The last fund share that was calculated on the Wisdom Pension Fund was as at 23 March 2010, a copy of which is enclosed. This fund split was completed in order for Nick to crystallise the remainder of this fund at that date, £270,083.00. He was paid PCLS of £67,520.75.

Therefore Nick Wisdom has taken the following benefits;

04.10.2007, £300,000 vested and PCLS paid of £75,000
31.10.2008, £200,000 vested and PCLS paid of £50,000
23.03.2010, £270,083 vested and PCLS paid of £67,520.75

As at 23.03.2010 Kim Wisdom had not taken any benefits.

The Property, 13 South Road, Haywards Heath, was purchased 05 June 1998 for £205,000.00 using cash from the Pension Fund.

The Scheme runs on a pooled assets basis and therefore the % of the property is as per the member split provided.

I trust that this information enables you to provide the required information to the client.

Yours faithfully

Melanie Schmidt

Team Leader - Pensions Administration

Email melanie.schmidt@brownshipley.co.uk

DDI 020 7282 3304

SSAS Wisdom Pension Fund 0385

**THE WISDOM PENSION FUND
FUND SPLIT AS AT 23 MARCH 2010**

	<u>Mr N WISDOM</u> Uncrystallised Fund	<u>Mr N WISDOM</u> Crystallised Fund Vested 04/10/07	<u>Mr N WISDOM</u> Crystallised Fund Vested 31/10/08	<u>Mrs K WISDOM</u>	<u>TOTAL</u>
% Share as at 11/03/2010	37.97%	34.14%	20.77%	7.12%	100.00%
Fund Value as as at 11/03/2010	£287,169	£258,203	£157,085	£53,849	£756,306
Plus Contributions	£0.00	£0.00	£0.00	£0.00	£0.00
Less Pension Payments	<u>£0.00</u>	<u>£0.00</u>	<u>£0.00</u>	<u>£0.00</u>	<u>£0.00</u>
Revised Fund share	£287,169	£258,203	£157,085	£53,849	£756,306
Revised Percentage Fund Split	37.97%	34.14%	20.77%	7.12%	100.00%
Fund Value as at 23/03/2010	<u><u>£270,083</u></u>	<u><u>£242,840</u></u>	<u><u>£147,738</u></u>	<u><u>£50,645</u></u>	<u><u>£711,305</u></u>