

Transfer Department  
Pension Practitioner.com  
Daws House, 33-35 Daws Lane  
London  
NW7 4SD

Dear Sir/Madam

## Transfer request

Client name: Mr Paul Tookman  
Collective Retirement Account Number: 400012971

Further to your confirmation that you can accept the transfer for this client, we have sent an electronic payment for the transfer value of £127,399.55 to your nominated bank account.

More details are in the enclosed Transfer Statement.

If you have any questions or would like more information, please call the Helpdesk.

Yours sincerely



Anthony Scammell  
Head of Customer Experience  
Skandia MultiFUNDS Assurance Limited

8 March 2011

**Call us**  
Helpdesk 08456 410 410  
Mon – Fri 8:30am to 5:30pm

**Write to us**  
Skandia  
Skandia House  
Portland Terrace  
Southampton  
SO14 7AY

**Visit our website**  
[www.skandia.co.uk](http://www.skandia.co.uk)

**Client details**  
Account number: 400012971

Mr Paul Tookman  
Client reference: 1-144653522

**Enclosed with this letter**  
• Transfer Out statement

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Skandia MultiFUNDS Limited and Skandia MultiFUNDS Assurance Limited are registered in England & Wales under numbers 1680071 and 4163431 respectively. Registered Office at Skandia House, Portland Terrace, Southampton, SO14 7EJ, United Kingdom. Skandia MultiFUNDS Limited and Skandia MultiFUNDS Assurance Limited are regulated by the Financial Services Authority with FSA registered numbers 165359 and 207977 respectively. VAT number is 386 1301 59.

TransOutFM-0013-V002

## Collective Retirement Account - Transfer Statement

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### Investor Details

Our Account Number:	400012971
Our Client Reference Number:	1-144653522
Account Holder:	Mr Paul Tookman
Residential Address:	26 Cassiobury Park Avenue Watford Herts WD18 7LB United Kingdom
Date of Birth:	5 March 1958
National Insurance Number:	WL17*****

### Scheme Details

The Collective Retirement Account is an Appropriate Personal Pension Scheme, registered with HMRC under Chapter 2, Part 4, of the Finance Act 2004

Pension Scheme's Tax Reference:	PSTR00615957RJ
Appropriate Scheme Contracting Out Number:	A7001307F
Scheme Administrator:	Skandia MultiFUNDS Assurance Limited Skandia House Portland Terrace Southampton SO14 7AY

### Transfer Details

Transfer to:	Pension Practitioner.com
Transfer date:	7 March 2011

### Collective Retirement Account details

Total Transfer Amount	£127,399.55
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#### Uncrystallised Transfer

Protected rights	£0.00
Non-Protected rights	£0.00
Safeguarded rights	£0.00
Non-safeguarded rights	£0.00
<b>Total Uncrystallised Transfer Value</b>	<b>£0.00</b>

**Collective Retirement Account - Transfer Statement**

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**Crystallised Transfer**

Protected rights	£29,020.76
Non-Protected rights	£98,378.79
Safeguarded rights	£0.00
Non-safeguarded rights	£0.00
<b>Total Crystallised Transfer Value</b>	<b>£127,399.55</b>

Review Period to 5 February 2014

Lifetime allowance used	7.80%
Amount originally designated	£96,782.80

Income drawn in current pension year	£0.00
Maximum income permitted	£5,766.38

**Declaration**

I declare that:

- This payment is full and final discharge by Skandia MultiFUNDS Assurance Limited of all liabilities and claims arising under this plan.

Signed:



Anthony Scammell  
Head of Customer Experience  
Skandia MultiFUNDS Assurance Limited

Date: 8 March 2011

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