

TPI Pension Transfer Schedule

Client Name: Thomas Janion

Date of Birth: 24/10/1984

Our Account Number: P0755-32387-01218

Receiving Policy Number: PTI T Janion

We confirm that this transfer is from a registered pension scheme approved by the H M Revenue and Customs Pension Schemes Office as a Personal Pension Scheme for the purposes of Part 4 of Finance Act 2004 under Pension Scheme Tax Reference 00804947RC

The Scheme Administrator is:

True Potential Investments LLP
Newburn House
Gateway West
Newburn Riverside
Newcastle upon Tyne
NE15 8NX

Uncrystallised Funds

Uncrystallised Fund Value: £ 65,437.60

Pension Commencement Lump Sum Entitlement: 25%

We confirm that the client does not have any form of Lifetime Allowance or Lump Sum Protection

We confirm that the scheme is not subject to Pension Credit Rights

We confirm that there is not any Dependents Benefit Entitlements

We confirm that there is not any Pension Sharing / Ear Marking / Other Court Orders

We confirm that an amount of £ 65,437.60 was transferred on 05/06. This amount represents the client's full benefit entitlement under the TPI Pension and as such all duties and responsibilities of True Potential Investment LLP are now fully discharged.

Kind regards,

Robyn Pickard
Transfer out team

True Potential Investments

T: 0191 242 4866 (option 2) **E:** transfersout@tpllp.com **W:** tpllp.com

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