

Your scheme details:

Trevellyan Pension Scheme

1. Introduction

The following are the details that were on the scheme return submitted on 23 September 2016 10:28 AM.

The scheme return details were confirmed by Mr Brad Davis.

PSR number: 12001913

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

2. Scheme details (basic)

Basic details	
Scheme name	Trevellyan Pension Scheme
PSR number	12001913
Scheme address	Estate Management Office Greenhills Estate Tilford Road Tilford Farnham GU10 2DZ United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 02 May 2008
Scheme year-end (DD/MM)	01/05 since 02 May 2008
HMRC reference number (PSTR)	00200867RJ

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3. Scheme details (membership, age profiling, leavers)

Small scheme details	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2014 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2014 and 31 March 2015.	
Active members	4
Deferred members	0
Pensioner members	0
Total members	4

Number of members as at 5 April 2015 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2015 and 31 March 2016.	
Active members	4
Deferred members	0
Pensioner members	0
Total members	4

Age Profiling		
	50 to 59	60 and over
Active and deferred	1	1

Scheme Leavers as at 5 April 2015 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

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4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 5 April 2015.	
Total net assets	£3045842.00
Total employer contributions over the year	£95000.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

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5. Trustees

Trustee	
Name of trustee	Mr Lance Trevelleyan
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Estate Management Office Greenhills Estate Tilford Road Tilford Surrey GU10 2DZ United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Ms Alexandra Hilary Trevellyan
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Estate Management Office Greenhills Estate Tilford Road Tilford FARNHAM GU10 2DZ United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mr Matthew Trevellyan
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Estate Management Office Greenhills Estate Tilford Road Tilford FARNHAM GU10 2DZ United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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Trustee	
Name of trustee	Mr Lewis Trevellayan
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Estate Management Officemited Greenhills Estate Tilford Road Tilford FARNHAM GU10 2DZ United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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6. Employer details

Current Employer(s)	
Employer's name	TREVELLYAN DEVELOPMENTS LIMITED
Employer type	Participating Employer
Organisation type	Private limited company
Address of employer	Trevellyan Developments Limited Estate Management Office, Greenhills Estate Tilford Road Tilford FARNHAM GU10 2DZ United Kingdom
Employer status	Active since 20 February 1980
Employer email address	info@pensionpractitioner.com
Companies House number	01480424

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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7. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	No
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	

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8. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator

Name of administrator	Pension Practitioner .Com
Address of administrator	Daws House 33-35 Daws Lane London NW7 4SD United Kingdom
Telephone number	0800 634 4862
Email address	info@pensionpractitioner.com

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9. Contact details

Scheme contact details	
Name of contact	Mr Brad Davis
Address of contact	Pension Practitioner .Com Daws House 33-35 Daws Lane LONDON NW7 4SD United Kingdom
Telephone number	0800 6344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mr Lance Trevellyan
Address of contact	Trevellyan Developments Ltd Greenhills Estate Tilford Road Tilford FARNHAM GU10 2DZ United Kingdom
Telephone number	08006344862
Email address	sbradbury@trevellyan.co.uk

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