

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

FLUTTERBYE ENTERPRISE EXECUTIVE PENSION

Name of Company/
Employer creating the Scheme

FLUTTERBYE ENTERPRISE LTD.

Serving Address for
Pension Correspondence

4 RECTORY CLOSE

WENVOGE
CARDIFF

CF5 6AQ

Telephone Number

029 20 5444 35

Contact Name

SALLY MILLINER

Email Address

SMILLINER@CAMBORNECAPITAL.CO.UK

Accountant Details

Name of the Company

CARSTON

Contact Name

PHILIPPA KEANE

Telephone Number

02920233 223

Email Address

PHILIPPA@CARSTONACCOUNTANTS.CO.UK

Address

TUDOR HOUSE, 16 CATHEDRAL ROAD,
CARDIFF, CF11 9LS.

Financial Advisor Details

Name of the Company

ADRIAN SNAUGHS

Contact Name

WEALTHMASTERS.

Telephone Number

020 3841 6881

Email Address

ADRIAN@WEALTHMASTERS.CO.UK

Address

ATLANTIC HOUSE (HARDWOOD ROAD),
WATFORD BRIDGE, CF31 3PL.

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)

Forename(s) SALLY

Surname MILLINER

Date of Birth 01/05/63.

Proposed Retirement Date 75.

National Insurance Number NA724226A.

Home Address 4 RECTORY CLOSE
WENNOB
CROFT
CFS GAQ

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date

19/11/2015.