

A3602

Planholder: SALLY MILLINGR  
National Insurance  
number: NA724226A.

Plan number: 9658361  
Date of birth: 01/05/63

**Part 1 – Receiving scheme payment details**

**To be completed by the receiving scheme trustees or administrator**

**Receiving scheme details**

<b>Name of receiving scheme/provider:</b>
<b>Our reference: (to be used on all correspondence and payments)</b>
<b>Please confirm either: Direct credit (preferred) or cheque details</b>
<b>Direct Credit details (if appropriate)</b> <b>Sort Code:</b>  <b>Account number:</b>  <b>Account payee name:</b>
<b>Cheque details (if appropriate)</b> <b>Cheque made payable to:</b>  <b>Address:</b>   <b>Reference to be included: (ie plan number or member/planholder name)</b>

**Part 3 – AEGON transfer instruction**

Plan number(s):	965 8361
Name:	SALLY MILLNER
Transfer value:	£9542
Date of quote:	12/2015

The transfer value is not guaranteed. The actual transfer value may vary from this quotation as the value of your investment could fall as well as rise before the transfer is completed. We'll calculate the actual transfer value after we conclude our checks to make sure that we can send the transfer payment to the receiving scheme and are in receipt of the necessary, completed documents.

Before making any transfers, we are obliged to carry out these checks. This could result in a delay or the transfer request being declined.

Please complete the appropriate sections below.

***To be completed by the planholder***

I wish to transfer my benefits as follows:

Receiving scheme/insurer .....

1. I agree that the actual value settled may be different from that quoted above due to fluctuations in my chosen investment fund, which could fall as well as rise.
2. I agree that payment of the transfer value will be a full discharge of AEGON's liability under all the plans shown above.

Signature:  .....

Date 29/01/16 .....