

In order that we may prepare your benefit statement, we will require the total remuneration, inclusive of dividend income for each scheme member. Please give the name and remuneration below for income in respect of the tax year ending 5th April 2012.

~~NO DRAWINGS~~ NO DRAWINGS

**Fund Split in respect of each member:

Name of member:	% of fund
1 KEITH McMAHON	100%
2
3
4

Additional Questions:

In relation to compulsory pension schemes for 05/04/2012-

- Do you have two or more salaried employees (excluding dividends) at your company? ☒ Yes / ☐ No
- If yes, do you presently provide a pension scheme for them? Yes ☐ No ☒
- If you hold commercial property in the pension scheme do you retain current: ☒ NO
- 1. Building insurance? Yes ☐ No ☒
- 2. Landlord's liability insurance? Yes ☐ No ☒

Signed: 

Date: 27/8/2012

Please return this form to Pension Practitioner .Com Limited at:
Daws House
33-35 Daws Lane
London
NW7 4SD

You can also email this form with other paperwork we may have requested you to provide in the cover letter to: bradd@pensionpractitioner.com

Pension Scheme Return & Event Questionnaire

Scheme Name TRIUMPH PENSION

Information required for the pension scheme return

The scheme administrator is required to complete a pension scheme return for the tax year. We undertake this as part of our pension scheme service to the trustees. The return is over 11 pages long. In addition, there may be an event report due, presently there are over 16 different event reports that may arise.

We have condensed the information needed into a short questionnaire. Please check the appropriate box and return this form to us. If there are any parts of this form that you are unsure of please contact your scheme consultant.

Commencing on 6th April 2011 and ending on 5th April 2012

	Yes	No
1. Did the scheme have any interest in tangible moveable property		X
2. Did the scheme own or dispose of any shares in the sponsoring employer		X
3. Did the scheme acquire or own shares in an unquoted company, this excludes the sponsoring employer		X
4. Did the scheme acquire any assets from a connected party** directly or indirectly		X
5. Did any member take funds from the scheme - other than as pension income		X
6. Do you require a trustee meeting. If yes, this will be arranged on receipt of the completed questionnaire		X

Notes:

*Tangible moveable property includes: Assets that you can touch and move, such as fine wines, machinery, works of art, assets that have a lifespan of less than 51 years e.g. patents.

**A connected party includes: A relative, a partner, co-director, or co trustee.

A connected party may also include a company that does not participate in the scheme but may be connected to you through the associations given above.

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MRS J E MCMAHON
1400 LEMON BAY DRIVE
VENICE
FLORIDA
34293
USA



Your International Bank Account statement

International Bank Account

- Updating your details - Our records show your telephone number and/or email address details are not up-to-date. It is quick and easy to update your details with us, either via Internet Banking or by phone on +44 (0) 1624 68 4433.

Your transactions

— Other

Date	Description	Money out	Money in	Balance
23 Nov	Start balance			1,659.75
19 Dec	— BW Ibank Plus Mont Hly Fee	10.00		1,649.75
19 Jan	— BW Ibank Plus Mont Hly Fee	10.00		1,639.75
20 Feb	— BW Ibank Plus Mont Hly Fee	10.00		1,629.75
22 Feb	End balance			1,629.75

- Anything wrong? If you've spotted any incorrect or unusual transactions, see the next page for how to get in touch with us.

International Bank Account

23 Nov 2011 – 22 Feb 2012

Mrs Julie Elizabeth Mr Mahon

- Statement date 22 Feb 2012
- Last statement 22 Nov 2011
- Sort Code 70-26-80
- Account no 10608270
- SWIFT BIC BARCCG22
- IBAN GB22 BARC 2026 8010 6062 70

At a glance

Start balance	£1,659.75
Money in	£0.00
Money out	£30.00
End balance	£1,629.75

Agreed limits

- Reserve £150

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MRS J E MCMAHON
1400 LEMON BAY DRIVE
VENICE
FLORIDA
34293
U S A



**International Bank
Account**

23 Aug – 22 Nov 2011

Mrs Julie Elizabeth McMahon

- Statement date 22 Nov 2011
- Last statement 22 Aug 2011
- Sort Code 20-26-80
- Account no 10608270
- SWIFTBIC BARCCGB22
- IBAN GB82 BARC 2026 8010 6092 70

At a glance

Start balance	£1,689.75
Money in	£0.00
Money out	£30.00
End balance	£1,659.75

Agreed limits

- Reserve £150

Your International Bank Account statement

International Bank Account

Your transactions

— Other

Date	Description	Money out	Money in	Balance
23 Aug	Start balance			1,689.75
19 Sep	— BW Ibank Plus Mont Hly Fee	10.00		1,679.75
19 Oct	— BW Ibank Plus Mont Hly Fee	10.00		1,669.75
21 Nov	— BW Ibank Plus Mont Hly Fee	10.00		1,659.75
22 Nov	End balance			1,659.75

- **Anything wrong?** If you've spotted any incorrect or unusual transactions, see the next page for how to get in touch with us.

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Name: MRS JULIE ELIZABETH MCMAHON
Branch: International Personal Banking Tel 44
1624 684444
Number: 10608270
www.barclays.com

MRS J E MCMAHON
1400 LEMON BAY DRIVE
VENICE
FLORIDA
34293
U S A

IBAN GB82 BARC 2026 8010 6082 70
SWIFTBIC BARCGB22

22 February 2011

International Bank Account

International Bank Account

23 Nov 2010 to 22 Feb 2011

Your account summary

At a glance

Start balance	£ 1,779.75
Money in	£ 0.00
Money out	£ 30.00
End balance	£ 1,749.75

Your transactions

Date	Description	Details	Money out	Money in	Balance
23 Nov	Start balance				1,779.75
20 Dec	BW ibank Plus Mont hly fee		10.00		1,769.75
19 Jan	BW ibank Plus Mont hly fee		10.00		1,759.75
21 Feb	BW ibank Plus Mont hly fee		10.00		1,749.75
22 Feb	End balance				1,749.75

If your account is overdrawn, and you pay off only part of the amount you owe, we will apply your payment to the balance in the specific order below. The way we apply payments can affect the amount of interest you will pay until the balance is cleared completely.

When a credit is paid into an overdrawn account we repay the overdrawn balance in the following order:
1st - The balance of Returned Transaction Fees or Guaranteed Transaction Fees or both
2nd - The remaining overdrawn balance.

The above only applies if your account is in an overdrawn position.

Dispute Resolution

If you have a problem with your agreement, please try to resolve it with us in the first instance. If you are not happy with the way in which we handled your complaint or the result, you may be able to complain to the Financial Ombudsman Service. If you do not take up your problem with us first you will not be entitled to complain to the Ombudsman. We can provide details of how to contact the Ombudsman.

Continued

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MRS J E MCMAHON
1400 LEMON BAY DRIVE
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USA



Your International Bank Account statement

International Bank Account

Your transactions

Date	Description	Money out	Money in	Balance
23 Feb	Start balance			1,629.75
19 Mar	BW Ibank Plus Mont Hly Fee	10.00		1,619.75
19 Apr	BW Ibank Plus Mont Hly Fee	10.00		1,609.75
21 May	BW Ibank Plus Mont Hly Fee	10.00		1,599.75
22 May	End balance			1,599.75

- **Anything wrong?** If you've spotted any incorrect or unusual transactions, see the next page for how to get in touch with us.

International Bank Account

23 Feb – 22 May 2012

Mrs Julie Elizabeth McMahon

- Statement date 22 May 2012
- Last statement 22 Feb 2012
- Sort Code 20-26-80
- Account no 10608270
- SWIFTBIC BARCGB22
- IBAN GB82 BARC 2026 8010 6082 70

At a glance

Start balance	£1,629.75
Money in	£0.00
Money out	£30.00
End balance	£1,599.75

Agreed limits

- Reserve £150

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