

Turner Enterprises Retirement Plan
Pension Practitioner
Daws House
33-35 Daws Lane
LONDON
NW7 4SD

Transfer of pension benefits

Transfer certificate, issued 7 Jan 2016

Member name: Geoffrey Bernard Turner
Plan number: D1142746000
Transfer date: 7 Jan 2016
Your reference: SL Transfer

About this transfer certificate

Please let us know if you require any further information.

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

Member's details

Member's name	Mr Geoffrey Bernard Turner
Address	Mr G B Turner, Dove House, Hall Lane, PETERBOROUGH, PE4 6RA
Date of birth	2 January 1953

Receiving scheme details

Name of receiving scheme	Turner Enterprises Retirement Plan
Name and address of receiving scheme administrator	Turner Enterprises Retirement Plan, Pension Practitioner, Daws House, 33-35 Daws Lane, LONDON, NW7 4SD
Arrangement type	Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	00409821RM

About this transfer certificate - continued

Payment details

We'll make the transfer payment to the following bank account. Please allow five working days for the payment to clear.

Total transfer value	£77,271.10
Account number	****3279

For your security we've only shown the last 4 digits of your account number.

D1142746000 - transfer details

Standard Life scheme details

Transfer from	Self Invested Personal Pension, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	00605441RW
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH

Transfer value

Benefits	Amount	Total
Ordinary Benefits	£77,271.10	
Total Ordinary Benefits		£77,271.10
Additional Voluntary Contributions (AVC) benefits		Not applicable
Total Transfer Value		£77,271.10

Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

Additional Information

This transfer is not a block transfer.

Please note that £73,213.89 of the total transfer value is in respect of post pension funds and no tax free lump sum is available from this value. The remaining £4,057.21 is pre pension funds and the full 25% tax free lump sum remains available from this value.

Declaration by Standard Life Assurance Limited

I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 7 Jan 2016 by:



Amy McFadden
Customer Service Manager

Turner Enterprises Retirement Plan

Self Invested Personal Pension

Drawdown to Drawdown Transfer
Letter issued 7 January 2016

Mr GB Turner

Plan number: D1142746000

Name of scheme: STANDARD LIFE SELF INVESTED PENSION PLAN

Details of the drawdown transfer payment

We can confirm the following details of the transfer on 7 January 2016.

The total value of the Capped Drawdown Fund is £73,213.89. The fund is made up of the following arrangements:

Arrangement number	Capped Drawdown Fund	Pre 6th/ Post 5th April 2006	Next review date	Current Income year started	Current Maximum Income	Income taken in current year	Next year's Maximum Income
001	£73,213.89	Post	15 Dec 2017	15 Dec 2015	£5,124.42	£0.00	

No income was paid out in the current tax year so we've not issued a P45.

Lifetime Allowance

The total Lifetime Allowance used by the post 5th April 2006 drawdown funds has been split as follows:

Drawdown LTA	Cash LTA	Effective date
2.49%	0.83%	15 Dec 2011

Any questions?

If you have any questions, please contact us on 0345 0845 000 (call charges will vary).