

Pension Practitioner.com

Daws House
33-35 Daws Lane
LONDON
NW7 4SD

Self Invested Personal Pension

18 September 2015

Geoffrey B Turner

Plan number: D1142746000

*Please call us or visit
www.standardlife.co.uk/
online
if you would like a
more recent view of
your plan.*

Dear Mr Davis,

We refer to your client's request to transfer their benefits to the Turner Enterprises Retirement Benefit Plan and to your letter of 08 September 2015.

To help us with our due diligence checks, we would be grateful if you could provide the following information:-

- * A copy of the Trust Deed & Scheme Rules
- * A copy of the client's P60
- * HMRC PSTR Certificate. The certificate previously provided did not show the scheme registration date.
- * A letter from Barclays Bank on headed paper confirming the details of the account set up to receive the transfer
- * Confirmation from the receiving bank of the signatories who are authorised to operate this account

If you have any questions, please contact our Transfer Team on 0131 245 8989.

Once we have received this documentation we will review this request further.

We look forward to hearing from you.

Yours faithfully,

Information online

Your customers can get payment details and other valuable information about their pension plans by visiting www.standardlife.co.uk.