

Paul Turtle, Trustee
Turtle Family Pension Fund
Penn Lodge, 1 Hanley Terrace, Malvern WR14 4PF
01684 560412 / 07801 108068 turtlepaul@outlook.com

Brad Davis
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

29th April 2016

Dear Brad,

Please find enclosed the BCE form for withdrawal of funds from the Turtle Family Pension Fund. The amount will be £60,765.88 as per your advice to be the final amount allowable within the 25% tax free allocation.

Kind regards

A handwritten signature in black ink, appearing to read 'Paul Turtle', written in a cursive style.

Paul Turtle, Trustee

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: TURTLE FAMILY PENSION FUND

Member Name: PAUL TURTLE

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?

Yes
No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 28th June 2013

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed: TURTLE FAMILY PENSION FUND
FORMERLY HAMMERHEAD TV PENSION SCHEME NO 2

Date: Paul Turtle
29th April 2016

Lifetime Allowance Certificate

Scheme Name:

Member Name:

Does Enhanced Protection apply:

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Does Primary Protection apply:

.....

Percentage of lifetime allowance remaining before this BCE:

.....

Percentage of lifetime allowance under this BCE:

.....

Percentage of lifetime allowance after this BCE:

.....

Date of BCE:

.....

Amount of BCE used:

.....

Signed:

For Scheme Administrator

Date: