



# The Pensions Trust

17 September 2015

**Private and Confidential**

Ms E McAlister  
Pension Practitioner  
Daws House  
33 -35 Daws Lane  
London  
NW7 4SD

Our ref: 078/FS/NS445378A/JLT11901393  
Member Ref: 11119508

Dear Ms McAlister

**The Pensions Trust ("the Scheme") – Growth Plan Series 4  
Miss SA Malthouse - NS445378A**

Further to previous correspondence the above member wishes to proceed with the transfer of benefits and the relevant documents are enclosed.

Please arrange for payment of the transfer value to be paid into the following bank account:

|                              |                                       |
|------------------------------|---------------------------------------|
| Bank Name:                   | Royal Bank of Scotland                |
| Account Name:                | JLT Re Trustees of the Pensions Trust |
| Sort Code:                   | 15-10-00                              |
| Account Number:              | 22983787                              |
| Transfer Payment Reference*: | Miss SA Malthouse/NS445378A           |

**\*please ENSURE this information is quoted to avoid having the payment returned.**

I can confirm that the Pensions Trust PSTR is 00281218RV.

If you require any further information or have any questions please contact our UK based Pensions Support Team on **0845 072 6780**. Lines are open between 8.30am and 5.30pm, Monday to Friday. Calls may be recorded and monitored for quality purposes. In order for us to deal with your enquiry promptly, please have the member's National Insurance number ready. Please quote the reference above, together with the member's full name, National Insurance number and the Scheme name in any other correspondence.

Yours sincerely

**Steve Blackman**  
**Head of Administration Bracknell**

Enc: HMRC Approval Letter



**HM Revenue  
& Customs**

**Pension Scheme  
Tax Reference (PSTR)**

165008:00000030:001

Mr Stephen Nichols  
Verity House  
6 Canal Wharf  
Leeds

LS11 5BQ

Audit & Pension  
Schemes Services  
Yorke House  
Castle Meadow Road  
Nottingham  
NG2 1BG

Tel 0115 974 1600  
Monday to Friday 09:00 - 17:00

Fax 0115 974 1480

Date of issue 16/May/2007

**Pension Scheme Tax Reference (PSTR)**

The Pension Scheme Tax Reference (PSTR) for THE PENSIONS TRUST FOR CHARITIES AND  
VOLUNTARY ORGANISATIONS

is 00281218RV You should use this when you want to view the scheme details online and in all  
future communications with HM Revenue & Customs.

Pension Letter PSTR

IMS 08/05



The Pensions Trust



SMARTER  
PENSIONS



**HM Revenue  
& Customs**

100003:00000228:001

THE PENSIONS TRUST  
VERITY HOUSE  
6 CANAL WHARF  
LEEDS  
LS11 5BQ

**RECEIVED**

18 AUG 2006

\*\*\*\*\*

**Audit & Pension  
Schemes Services**  
Yorke House  
Castle Meadow Road  
Nottingham  
NG2 1BG

Tel 0115 974 1600  
Monday to Friday 09:00 - 17:00

Fax 0115 974 1480

Date of issue 10 August 2006

**Pension Scheme Tax Reference**  
00281218RV

**Pension scheme name**  
THE PENSIONS TRUST

HMRC has been authorised to deal with you from 10/08/2006 , on behalf of the Scheme Administrator  
of the above pension scheme, Mr Richard Stroud

APSS 157

HMRC 12/05



The Pensions Trust



**SMARTER  
PENSIONS**



Inland Revenue  
Superannuation Funds Office

*Please reply to the Controller*

Lynwood Road  
Thames Ditton  
Surrey  
KT7 0DP

GTN 2017

Telephone  
01-398 4242 ext 4243

Messrs Rowe & Maw  
Solicitors  
20 Black Friars Lane  
LONDON  
EC4V 6HD

Your ref

75/5737

Our ref

SF 16/37941/ZB

Date 1/8.8.87

Dear Sirs

THE PENSION TRUST FOR CHARITIES AND VOLUNTARY ORGANISATIONS  
(FORMERLY THE SOCIAL WORKERS PENSION FUND)

With reference to your letter of 30 July 1987, it is confirmed that the above scheme was approved on 20 December 1976 as a retirement benefits scheme for the purposes of Chapter II Part II Finance Act 1970 with effect from 31 March 1973 and is treated as an "exempt approved scheme" for the purposes of Section 21 of that Act.

Yours faithfully

Z BACCHUS

