

SSAS Takeover questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **Universal Group Executive Pension Fund**

Name of Company/
Employer creating the Scheme **5G Communications Limited (No. 03513467)**

Serving Address for
Pension Correspondence **Phoenix House, Desborough Park Road, High Wycombe**

Buckinghamshire. HP12 3BQ

Telephone Number **01494 835821**

Contact Name **Jean Witte**

Email Address **jwitte@5gcomms.com**

HMRC and The Pensions Regulator

HMRC Pension Scheme
Tax Reference (PSTR) **00597104RB**

Government Gateway User ID **918812495028**

Password **Se9kx22jprb6**

The Pensions Regulator
Scheme Reference (PSR) **10269726**

Scheme Key **63FT1Z1KGQQG**

Accountant Details

Name of the Company **Ward Williams**

Contact Name **Colin Hamilton**

Telephone Number **01895 236335**

Email Address **colin@wardwilliams.co.uk**

Address **Bay Lodge, 36 Harefield Road, Uxbridge. UB8 1PH**

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Financial Advisor Details

Name of the Company **Kent Soper Life & Pensions Ltd**

Contact Name **Mark Soper**

Telephone Number **01494 715585**

Email Address **Mark@kentsoper.co.uk**

Address **20 Manor Courtyard, Hughenden Avenue, High Wycombe, Buckinghamshire. HP13 5RE**

Current Administrator / Professional Trustee Details (Outgoing Trustee)

Name of the Company **PriceWaterhouseCoopers LLP**

Contact Name **Eileen Imrie**

Telephone Number **0207 804 8358 / 07841 567 899**

Email Address **eileen.m.imrie@uk.pwc.com**

Address **1 Embankment Place, London, WC2N 6RH**

Continuing Trustees

Trustee 1 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Michael George**

Surname **Holland**

Date of Birth **31-Jan-1950**

Proposed Retirement Date

National Insurance Number **YP321883B**

Home Address **The Old Rectory, Emmington, Oxfordshire. OX39 4AA**

Is this Trustee also a Member?

☒ Yes ☐ No

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustee 2 Title (Mr, Miss, Mrs) **Mrs**

Forename(s) **Susan Mary**

Surname **Holland**

Date of Birth **10-Apr-1951**

Proposed Retirement Date

National Insurance Number **YR035357B**

Home Address **The Old Rectory, Emmington, Oxfordshire. OX39 4AA**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 3 Title (Mr, Miss, Mrs) **Miss**

Forename(s) **Sally Ann**

Surname **Malthouse**

Date of Birth **20-Sep-1969**

Proposed Retirement Date

National Insurance Number **NS445378A**

Home Address **4 Park View, Sydenham, Chinnor, Oxfordshire, OX39 4LQ**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 4 Title (Mr, Miss, Mrs) **Mrs**

Forename(s) **Jean Mary**

Surname **Witte**

Date of Birth **27-Aug-1951**

Proposed Retirement Date

National Insurance Number **YR356307A**

Home Address **146 New Road, Booker, High Wycombe, Buckinghamshire, HP12 4LA**

Is this Trustee also a Member?

☒ Yes ☐ No

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Trustee 27 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Allan John**

Surname **Bedford**

Date of Birth **17-Mar-1944**

Proposed Retirement Date

National Insurance Number **YB178551A**

Home Address **47 Newnham Green, Crowmarsh, Gifford, Wallingford, Oxfordshire, OX10 8EP**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 38 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Simon John**

Surname **Best**

Date of Birth **11-Dec-1964**

Proposed Retirement Date

National Insurance Number **NE477129C**

Home Address **15 Fairhaven Road, Caversfield, Bicester, Oxfordshire, OX27 8TX**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 49 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **David John**

Surname **Coates**

Date of Birth **20-Mar-1959**

Proposed Retirement Date

National Insurance Number **WE510593D**

Home Address **4 Croft Close, Merton, Bicester, Oxfordshire, OX25 2NQ**

Is this Trustee also a Member?

☒ Yes ☐ No

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Trustee 5 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Graham Harry Michael**

Surname **Gerred**

Date of Birth **25-Jul-1964**

Proposed Retirement Date

National Insurance Number **NM260482A**

Home Address **6 The Strand, Quanton Aylesbury, Buckinghamshire, HP22 4AS**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 6 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Philip James**

Surname **Holland**

Date of Birth **01-Jan-1958**

Proposed Retirement Date

National Insurance Number **WA244624C**

Home Address **Elm Farm, Emmington, Oxfordshire, OX39 4AA**

Is this Trustee also a Member?

☒ Yes ☐ No

When returning this form we require the following:

- A copy of the original Trust Deed and Rules and all subsequent amendment Deeds.
- Most recent scheme accounts

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com

Daws House

33-35 Daws Lane

London NW7 4SD

Signed



Name

JEAN WITTE

Date

7/3/2014

Signed



Name

DAVID COATES

Date

7/3/2014