



Georgina Stuliglowa <georginas@pensionpractitioner.com>

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## New Investments - V & P Property Pension Fund 2: Duncan Woods

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**Robert Holmes** <robert@carltonjames.co.uk>

14 May 2019 at 18:09

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Cc: David Nicklin <davidn@pensionpractitioner.com>

Hi Gina

Please find attached a Payment instruction's for V & P Property Pension Fund 2 summarised as:

Pension Scheme: V & P Property Pension Fund 2

Trustee Member: Duncan Woods

Investment Product: Carlton James Diversified Alpha Fund

Investment Amount: £15,800

Pension Scheme: V & P Property Pension Fund 2

Trustee Member: Duncan Woods

Investment Product: Carlton James Capital Markets Fund

Investment Amount: £40,000

Pension Scheme: V & P Property Pension Fund 2

Trustee Member: Duncan Woods

Investment Product: Carlton James Commercial Real Estate

Investment Amount: £40,000

Please note the review report and applications are contained within the Linked Dropbox files but have also attached the review report for ease of reference. Funds to arrive with the investment before the 31/05/2019

Kind Regards

Robert Holmes

Director

## Carlton James

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Carlton James Private & Commercial Ltd, Reg. Office: Lime kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF

Company Registration Number: 09074495

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### 4 attachments



**D.Woods - V & P 2 - CMF Mandate.pdf**  
297K



**DAF Payment mandate - sig page.pdf**  
285K



**Review Report\_ D Woods 140519.pdf**  
6685K



**D.Woods - V & P 2 - CRE Bank Mandate.pdf**  
0K