

Our Reference: CS3/TF00527020

V & P Property services Limited Pension Practitioner.com Daws House 33-35 Daws Lane London NW7 4SD

20th December 2016

Dear Sirs

# Re: Roy Keegan - 000-0618-057 Mr Roy Keegan

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

Please accept this as confirmation that an amount of £72,765.36 was transferred on 20/12/2016 to the bank account details provided.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Service Team on (020) 7608 5370.

Yours faithfully

**Tom Gray** 

Regional Client Operations Manager



### **SIPP Transfer Form**

### **CLIENT INFORMATION:**

Full Name	Roy Keegan
Permanent Address:	13A The Avenue Old Windsor SL4 2RS
Date of Birth (dd/mm/yyyy)	03/08/1961
NI number	WL795171D
Transact Portfolio No.	508-449-183
Date of Joining Scheme	10/12/2015
Valuation Date	20/12/2016

## **SCHEME INFORMATION**

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

# TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£72,765.36
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### **DECLARATION:**

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:	Date: 20	121	16

For and on behalf of Integrated Financial Arrangements Ltd