



Galina Williams <galina@retirement.capital>

Fwd: P60s

Emily McAlister <emily@retirement.capital>
To: Galina Williams <galina@retirement.capital>

12 June 2024 at 17:06

Hi Galina,

The Tue Potential valuations are below from James:

James 05.04.24 222,268.86
Debbie 05.04.24 176,353.11

I will request Lloyds statements now.

Thanks.

Kind Regards
Emily McAlister

Retirement
.Capital



Web: <https://retirement.capital>
Phone: 0330 311 0088
Email: emily@retirement.capital

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----- Forwarded message -----
From: **James Freeman** <james@murrayton.co.uk>
Date: Wed, 12 Jun 2024 at 14:39
Subject: Re: P60s
To: Emily McAlister <emily@retirement.capital>

Hi Emily

The valuations are as follows:

James 31.03.24 223,327.61
05.04.24 222,268.86

Debbie 31.03.24 177,193.13
05.04.24 176,353.11

Please let me know if you require any more information

Kind regards

James

James Freeman

Murrayton Ltd

From: Emily McAlister <emily@retirement.capital>
Sent: Monday, June 10, 2024 15:17
To: James Freeman <james@murrayton.co.uk>
Subject: Re: P60s

Hi James,

I can see your Metro Bank balance as at 31.03.24 was £18,976.81.

Will you please send me True Prodential valuations as at 31.03.24 in order for us to confirm the scheme value. Also, we require the True Potential valuations as at 05.04.24 please so we can prepare the scheme tax return.

I look forward to hearing from you.

Thank you.

Kind Regards
Emily McAlister

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.Capital



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Email: emily@retirement.capital

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On Mon, 10 Jun 2024 at 13:47, James Freeman <james@murrayton.co.uk> wrote:

Hi Emily

Many thanks, could you please provide me with the scheme valuation as of 31.03.24.

Many thanks

Kind regards

James

James Freeman

Murrayton Ltd

From: Emily McAlister <emily@retirement.capital>

Sent: Tuesday, May 21, 2024 15:30

To: James Freeman <james@murrayton.co.uk>

Subject: P60s

Hi James and Deborah,

I hope you are both well.

Please see your P60s attached for your reference.

Thank you.

Kind Regards

Emily McAlister

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13.06.24, 15:52

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