

DAVID BILANTZ BSc (Hons) DipPFS

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ST. JAMES'S PLACE
WEALTH MANAGEMENT

Stacy Lunnon

Pension Practitioner .Com

Daws House

33-35 Daws Lane

London

NW7 4SD

11 September 2017

Dear Stacy,

RE: Vortex Designs SSAS – Nomination of beneficiary form

Please see attached the above original signed form as requested, so that you can put it with the deeds on file.

Yours sincerely



David Bilantz

Associate Partner

Nomination of beneficiary form

Scheme Name: **Vortex Designs SSAS** (hereinafter referred to as the scheme)

Personal details:

Full name including title: Mr. Michael Richard Tozer

Date of birth: 11 October 1954

In the event of my death, I, the member of the scheme in trust, request that the funds should be paid to (please refer to the notes below):

Name: Denise Alison Tozer Address: 15 Falconers Field Harpenden Herts AL5 3EU Proportion % 100%	Name: Address: Proportion %
Name: Address: Proportion %	Name: Address: Proportion %

Declaration

I confirm that:

- i) this supersedes all previous beneficiary nominations; and
- ii) I may revoke this request at any time by submitting a new form to the scheme Administrator

Signature of member:



Date:

27/6/2017

Notes:

The member's estate cannot be nominated.

If the member does not complete a nomination form the death benefit would be payable to (or may be applied for the benefit of) such one or more of the member's dependants or named class as the nominated trustee decides, acting in accordance with the governing Trust Deed and Rules.