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0844 410 0037

Marbella Resort and Spa PLC
C/o Project Kudos
Ocean Village Innovation Centre
Ocean Way
Southampton
Hampshire
SO14 3JZ

27th January 2015

Dear Sirs

W4GSL Ltd Retirement Benefits Scheme

Please find enclosed a Marbella Resort Application Pack in favour of the above pension scheme. The payment of £5,000.00 has been made electronically and should clear in your account on 28th January.

Please ensure the share certificate is made out to the pension scheme "W4GSL Ltd Retirement Benefits Scheme" with the registered address of:

**Cranfords
1 The Pavilions
Cranford Drive
Knutsford
Cheshire
WA16 8ZR**

If you have any queries please do not hesitate to contact me.

Yours sincerely,

Andy Johnson

AN INVESTMENT IN MARBELLA RESORT
AND SPA PLC



MARBELLA
RESORT
AND SPA

MANAGED BY
BANYAN TREE

APPLICATION FORM FOR BONDS (CASH APPLICATION)

All sections of this form must be completed. Applications will only be accepted through intermediaries authorised under the Financial Services and Markets Act 2000 or from other persons to whom a non-transferable Bond may lawfully be promoted.

NUMBER OF MRS BONDS APPLIED FOR AT £100 EACH: ^{DB} 50

(SUBJECT TO A MINIMUM INVESTMENT OF 100 BONDS)

INVESTMENT AMOUNT (SUBJECT TO A MINIMUM INVESTMENT OF £10,000):

£ ^{DB} 5000.

(Please contact Hypa Management LLP if the investor wishes to invest in any other currency apart from GBP.)

I / We hereby irrevocably apply for the number of Bonds stated above in Marbella Resort and Spa PLC (the "Company").

I / We confirm that I / We have full authority to make this application.

I / We confirm that I / We have read and understood the following statement:

"Potential investors should note that these bonds are high risk. They are unlikely to be suitable for those who do not have the experience or understanding to be able to evaluate the chances of success of start-up companies."

Full details of the applicant are set out below:

APPLICANT: DARREN NIGEL BELL - W4GSL LTD RETIREMENT BENEFIT SCHEME

APPLICANT'S ADDRESS: 16 DENHAM GREEN CLOSE,
DENHAM, MIDDLESEX

07802417879 POSTCODE: UB9 5NB.

APPLICANT'S: (PRINT) DARREN NIGEL BELL AS TRUSTEE OF THE W4GSL LTD
RETIREMENT BENEFITS SCHEME

APPLICANT'S SIGNATURE: D Bell

DATE: 15-1-15

The following terms are deemed to be incorporated into and to form part of the Application Form

1. Applications will be accepted at the absolute discretion of Hypa Management LLP and may be rejected in whole or in part.
2. All cheques and other documents sent out by Hypa Management LLP will be sent at the risk of the person(s) to whom they are addressed.
3. The person completing and delivering the Application Form, (for himself or as agent for his principal),
 - agrees to become a Bond Holder;
 - agrees to hold the Bonds subject to, and in accordance with, the provisions of this Application Form and the Offering Memorandum;
 - confirms that he is not relying on any information or representation in relation to this investment provided by Hypa Management LLP;
 - confirms that he will comply with applicable money laundering regulations including the Proceeds of Crime Act 2002 and Money Laundering Regulations 2007;
 - confirms that he has read and understood the Memorandum and Articles of Association of the Company and the Offering Memorandum, including the section headed Risk Factors;
 - confirms that he is not a US Person (as defined in the Offering Memorandum); and
 - agrees that he is not a customer of Hypa Management LLP by virtue of having made an application for Bonds or by virtue of such application being accepted.
4. All personal information ("Information") provided to Hypa Management LLP will be treated in confidence and will not be disclosed to any third parties except where permitted by law, where necessary or desirable for the proper operation of the Company or where consent from the person to whom the information relates has been received. The Information will be held on computer systems for the purpose of proper operation of the Company and for communicating by mail, telephone, fax, email or other reasonable means in respect of the Company. This use of the Information is covered by the notification of the Manager under the Data Protection Act 1998. Under the terms of that Act, the Holder has the right to obtain a copy of the information that the Manager holds about him via a subject access request, upon payment of the appropriate fee.

PLEASE RETURN THIS FORM TO THE COMPANY AT THE FOLLOWING ADDRESS:

Marbella Resort and Spa PLC,
c/o Project Kudos,
Ocean Village Innovation Centre,
Ocean Way,
Southampton,
Hampshire, SO14 3JZ

Applicants may make payment by telegraphic transfer (net of bank charges) to:

When remitting funds, please insert the client/investors name in the transfer reference

Beneficiary Bank:	RBS
Account Number:	11040520
Account Name:	Global Currency Exchange Network Limited RE Marbella Resort and Spa Plc
SORT Code:	16-00-32
IBAN Number:	GB19RBOS16003211040520
RBS Swift Code:	RBOSGB2L
Account Currency:	GPB

I/we can confirm that I/we have complied with the suitability rules in COBS 9 of the Financial Conduct Authority's Handbook of Rules and Guidance and have assessed this investment as suitable for the above named client.

AUTHORISED ADVISER: _____

NAME: _____

FIRM: _____

FIRM'S FCA NUMBER: _____

SIGNATURE: _____

DATE: _____

Prior to the signing of this subscription form for you must ensure that you have read and understood the attached GCS and GCEN Disclosure document. This document clearly defines the relationship of GCS and GCEN within this scheme and further identifies the process and flow of the invested funds between the entities involved. If there is anything within the GCS and GCEN Disclosure document that you do not understand you seek further guidance from your financial adviser or contact GCS or GCEN directly.