

**Transfer Summary**

Client: Darren Bell  
Receiving Provider: Cranfords  
Receiving Product Type: SSAS  
Receiving Contract Reference: W4GSL Ltd RBS  
Ceding Contract Reference: 112535N00001V, PR3500538H  
Ceding Product Type: IPP  
Transaction Type: P2P  
Transfer Creation Date: 09/01/2015  
Transfer Status: Funds Received

**Transfer Status**

Status: Funds Received  
Date Funds Received: 16/01/2015

**Transfer Timeframe**

Activation Date: 09/01/2015 10:46:01  
Scheduled Completion Date: 21/01/2015  
Expected Completion Date: 21/01/2015  
Transfer Delay Reason: -  
Transfer Alert?: -

**Notes**

Case Notes: -  
Transfer Notes: Apologies, it is not clear from correspondence whether this is two separate policies or one policy. If you need us to key these requests separately please confirm.  
Cranfords 09/01/2015 10:45:58 Andy Johnson

**Product Notes**

Receiving Provider Product Note: -  
Ceding Provider Product Note: -

**Receiving Provider Contact Details**

Contact: Toni Haynes  
Email Address: transfers@cranfords.biz  
Telephone Number: 0844 410 0037  
Additional Information: -

**Ceding Provider Contact Details**

Contact: Pensions Administration  
Email Address: pensions@sanlam.co.uk  
Telephone Number: 01179752337  
Additional Information: -

**Receiving Contract Details**

Type Of Transfer: Product Based  
Receiving Provider Reference: W4GSL Ltd RBS  
Completed Application Received Date: 09/01/2015  
Scheme Tax Reference Number: 00817548RB  
Bank Account: W4GSL Ltd RBS  
Adviser Involved?: No

**Ceding Contract Details**

Transaction Type: P2P  
Provider: Sanlam Investments and Pensions  
Ceding Contract Reference: 112535N00001V, PR3500538H  
Retirement Date: -  
Pre-Retirement Benefits?: Yes  
Pre-Retirement - Transfer All Yes

## Funds?:

Pre-Retirement - Approximate 44,806.00

Value:

Drawdown to Drawdown No

Transfer?:

Product Type: IPP

Scheme Tax Reference Number: 00605482RS

**Client Details**

Forename: Darren

Surname: Bell

Date of Birth: 29/07/1965

National Insurance Number: NH206909C

Receiving Provider Age Evidence Yes

Seen:

Postal Code: UB9 5NB

Country: UNITED KINGDOM

Ceding Provider Age Evidence No

Seen:

**Payment**

Date Funds Sent: 14/01/2015

Payment Method: BACS

Payment Reference: W4GSL Ltd RBS

Part of Larger Payment?: No

Total Transfer Amount: 50,395.49

**BACS/TT Payment Details**

Account Name: W4GSL Ltd RBS

Account Number: 43191796

Sort Code: 205744

Roll Number: -

Additional Information: Special account to enable client bank accounts.

**This is an individual client bank account****Cheque Payment Details**

Payee: CHEQUE

Address Line 1: 1 The Pavilions

Address Line 2: Cranford Drive

Address Line 3: Knutsford Business Park

Address Line 4: Cheshire

Post Code: WA16 8ZR

