

Bespoke Pension Services Limited

Design and administration of specialist pensions

SET UP QUESTIONNAIRE

Name of Scheme

WADT PB Pension Fund

Name of Company/Employer creating the Scheme

WADT LIMITED.

Serving Address for Pension Correspondence

19 Vicarage Road
Swindon

SN2 1JH.

Telephone Number

01793 346015.

Contact Name

Nancy Bailey

Email Address

nancybailey@yahoo.co.uk.

Accountant's Details

Name of the Company

Erins & Co.

Contact Name

Paul Monk

Telephone Number

01793 642577

E-mail address

Address

1 Cricblade Court
Swindon

Trustees

Name of Trustee 1

Penelope Bailey

Title (Mr, Miss, Mrs)

Mrs

Date of Birth

9/10/68

Proposed Retirement Date

9/10/2033.

National Insurance Number

NR 25 21 76 D

Home Address

49 Vicarage Road
Swindon

SN2 1JT

Is this Trustee also a Member

☒ Yes / No

Name of Trustee 2

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Investments

Please advise us of the amount

to be invested and in which product

£38K- fund.

£15K. Dolphin Capital Bond.
£15K. SPWS.

Signed:

Date:

Peg Bailey
13/3/2014