

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **WWP Trustee Scheme**Name of Company/
Employer creating the Scheme **Wessex Wax Properties Limited**Serving Address for
Pension Correspondence **Scholars Marsh Cottage, 13 Broad Town Road, Broad Town, Swindon
Wiltshire, SN4 7RB**Telephone Number **01285 655220**Contact Name **Andrew Ody**Email Address **AODY@BATTEN-ALLEN.CO.UK****Accountant Details**

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor DetailsName of the Company **JAN Investment Marketing**Contact Name **Robert Holmes**Telephone Number **07818 007114**Email Address **robert@jan-cash.co.uk**Address **105 Victoria Road, Old Town, Swindon, SN1 3BD**

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) Mr

Forename(s) Andrew

Surname Ody

Date of Birth

23/11/1964

Proposed Retirement Date

National Insurance Number

NW439585A

Home Address Scholars Marsh Cottage, 13 Broad Town Road, Broad Town, Swindon, Wilts SN4 7RB

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Mrs

Forename(s) Kelly

JUSTINE

Surname Ody

Date of Birth

17/02/1971

Proposed Retirement Date

National Insurance Number

NW706152C

Home Address Scholars Marsh Cottage, 13 Broad Town Road, Broad Town, Swindon, Wilts SN4 7RB

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

03/02/2015