

Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference	00811434RM
Pension Scheme Name	Welch Investments Pension Scheme
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2018
Date submitted	30 Jan 2019
Submitted by	Registered Scheme Administrator Limited
Scheme Administrator	Registered Scheme Administrator Limited
Amended Return	No
Accounting Period	06 Apr 2017 - 05 Apr 2018
During this period, was the aggregate of payments to and from the scheme greater than £100,000?	No
Specify the aggregate of payments to and from the scheme	£73015
At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?	Yes

Connected Parties

At any time during the period from 06/04/2017 to 05/04/2018 did the scheme either directly or indirectly own assets that it had acquired from either: a. a sponsoring employer or any person connected with that employer? <i>or</i> b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer? <i>or</i> c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer? <i>or</i> d. a member or person connected with a member?	No
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Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£170702
Total amount of all cash and bank balances at the end of the period	£297
Total amount of interest credited to these accounts	£50

Arms Length Transactions

Total cost or market value of any assets owned at the end of the period	£1347587
Specify whether this amount is	Market value
Nature of asset(s) acquired	Foreign exchange investment; managed portfolio account; loan note
Total cost of any assets acquired	£312662
Nature of asset(s) disposed	Loan note
Total consideration received from the disposal of any assets	£180348

Were any disposals made to a connected party or parties?	No
Total amount of income from assets received	£0

Declaration

I, Registered Scheme Administrator Limited declare that

To the best of my knowledge and belief, the information given in this return is correct and complete	Yes
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I understand that, if I make a false statement on this return I may be liable to a penalty, and that false statements may also lead to prosecution	Yes
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Scheme Administrator ID	A0145081
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Scheme Administrator	Registered Scheme Administrator Limited
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Address	Suite 4, 1st Floor 48 Chorley New Road Bolton BL1 4AP United Kingdom
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Email address	info@registeredschemeadministrator.com
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Telephone number	0121 769 0041
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