

Emily McAlister Pension Practioner.Com Daws House 33-35 Daws Lane London NW7 4SD Our Ref: MH/32722

09th December 2016

Dear Emily

<u>IPS PENSION BUILDER – Mr A R WHITEMORE</u> RECEIVING SCHEME REFERENCE: WHITEMORE SSAS

I am writing to you regarding the above mentioned client and the transfer to The Whitemore SSAS Retirement Scheme.

A BACS payment for £7,926.22 has been made to the account details specified in the transfer request. Please note that this discharges our liability on the scheme.

We understand that assets to the value of £713,768.00 have been transferred in-specie.

We confirm that:

- The IPS Pension Builder is a Registered Pension Scheme and the Pension Scheme Tax Reference number is 00605666RJ;
- the money must be applied to a Registered Pension Scheme administered by yourselves;
- as far as we are aware no part of the transfer value is subject to any court order relating to divorce or bankruptcy;
- pension payments have not commenced; and
- 25% of the transfer value can be paid as a lump sum payment.

I trust that this is satisfactory but if I can be of any further assistance please do not hesitate to contact me.

Yours sincerely

Mark Hall

Account Executive

jhpension.builder@jameshay.co.uk

Tel:03333 205 862

James Hay Partnership, Dunn's House, St Paul's Road, Salisbury SP2 7BF DX: 124683 Salisbury 3

James Hay Partnership is the trading name of James Hay Insurance Company Limited (JHIC) (registered in Jersey number 77318); IPS Pensions Limited (IPS) (registered in England number 2601833); James Hay Administration Company Limited (JHAC) (registered in England number 4068398); James Hay Pension Trustees Limited (JHYM) (registered in England number 1435887); James Hay Wrap Managers Limited (JHWNC) (registered in England number 1666419); Santhouse Pensioneer Trustee Company Limited (SPTCL) (registered in England number 1666419); Santhouse Pensioneer Trustee Company Limited (SPTCL) (registered in England number 1666419); Santhouse Pensioneer Trustee Company Limited (SPTCL) (registered in England number 1666419); Santhouse Pensioneer Trustee (STL) (registered in England number 1666419); Santhouse Pensioneer Trustee (SPTCL) (registered in England number 1666419); Santhouse Pensioneer Trustee (SPTCL) (registered in England number 1666419); Santhouse Pensioneer Trustees Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees (Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees (Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees (Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees (Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees (Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees (Limited (UPTL) (registered in England number 1666419); Santhouse Pensioneer Trustees Limited (Sarum TL) (registered in England number 1666419); Santhouse Pensioneer Trustees Limited (SPTCL) (registered in England number 1666419); Table 166419; Santhouse Pensioneer Trustees Limited (Sarum TL) (registered in England number 1666419); Santhouse Pensioneer Trustees Limited (Sarum TL) (registered in England number 1666419; Sarum Trustees Limited (Sarum Tru