

Interactive Investor Exchange Court Duncombe St Leeds LS1 4AX

MR D IRVING
1 BRUNCKETTS
HALLS LANE
WALTHAM ST. LAWRENCE
READING
BERKSHIRE
RG10 0JE

04 December 2020

Dear Mr Irving

## Pension transfer request - policy number 961750

We are contacting you in relation to your pension transfer request that instructs us to transfer your fund from your ii SIPP to the Whiterock Ventures Ltd Pension Scheme.

We have taken a decision not to transfer the fund to the Whiterock Ventures Ltd Pension Scheme owing to the possible risk of a pension scam.

Having reviewed the information available to us we have decided not to make the transfer to this scheme as we believe there are reasonable grounds to suspect that the scheme to which you have chosen to transfer may be involved in pension scams.

We apologise for any inconvenience that this may cause, however we hope that you can appreciate the need for us to be vigilant in order to protect you. Falling foul of a scam could mean you lose some or all of your pension savings. Please see <a href="https://www.fca.org.uk/scamsmart">www.fca.org.uk/scamsmart</a> for more information.

Your pension fund will remain safely with us until we hear from you further or you approach your selected retirement age, when we will contact you again. If you still want to consider a transfer to another provider, we would recommend that you seek independent financial advice from an adviser regulated by the Financial Conduct Authority. We will not refuse transfers to schemes where we are satisfied that there is no risk of pension scamming. If you need help in finding a regulated adviser, please visit <a href="https://www.unbiased.co.uk">www.unbiased.co.uk</a>.

Yours sincerely,

Katie Lake

SIPP Transfers Manager

interactive investor