Scheme return 2016 - 2017

The Pensions Regulator

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Wincote Pension Trust

Date produced: 10 October 2017 PSR number: 12010219

1. Introduction

The following are the details that were on the scheme return submitted on 10 October 2017 02:10 PM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

Basic details	
Scheme name	Wincote Pension Trust
PSR number	12010219
Scheme address	The Cottage, Wincote Lane Eccleshall STAFFORD ST21 6JE United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 14 October 2014
Scheme year-end (DD/MM)	05/04 since 14 October 2014
HMRC reference number (PSTR)	00815700RZ

3. Scheme details (membership, age profiling, leavers)

Small scheme details		
Membership no greater than 11?	Yes	
All members' trustees/directors?	Yes	
Unanimous/independent decisions?	Yes	

Number of members as at 5 April 2015 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2015 and 31 March 2016.		
Active members 0		
Deferred members	2	
Pensioner members	0	
Total members	2	

Number of members as at 5 April 2016 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2016 and 31 March 2017.		
Active members 0		
Deferred members	2	
Pensioner members	0	
Total members	2	

Age Profiling		
	50 to 59	60 and over
Active and deferred	2	0

Scheme Leavers as at 5 April 2016 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.		
Any scheme leavers during the latest membership year	Any scheme leavers during No the latest membership year	

4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 5 April 2016.		
Total net assets	£1.00	
Total employer contributions over the year	£0.01	
Total employee contributions over the year	£0.01	
Total transfers into the scheme over the year	£0.00	

5. Trustees

Trustee	
Name of trustee	Mr Philip Anthony Harper
Chair of trustees	Yes
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	The Cottage, Wincote Lane Eccleshall STAFFORD ST21 6JE United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mrs Claire Harper
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	The Cottage, Wincote Lane Eccleshall STAFFORD ST21 6JE United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

6. Employer details

Current Employer(s)		
Employer's name	P A HARPER ASSOCIATES LIMITED	
Employer type	Principal Employer	
Organisation type	Private limited company	
Address of employer	Dyke Yaxley Ltd 1 Brassey Road SHREWSBURY SY3 7FA United Kingdom	
Employer status	Active since 15 November 1995	
Employer email address	info@pensionpractitioner.com	
Companies House number	03126173	

Employer relationship		
Is the scheme intended for use by one employer or more than one employer?	One employer	
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable	
Does each employer have a trustee on the trustee board?	Not applicable	
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?		

7. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	No

8. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator		
Name of company	Registered Scheme Administrator	
Address of administrator	Vancouver House 111 Hagley Road BIRMINGHAM B16 8LB United Kingdom	
Company telephone number	0121 769 0041	
Company email address	info@registeredschemeadministrator.com	
Named contact details		
Title	Mrs	
First name	Stacy	
Surname	Lunnon	
Named contact's direct telephone number	0121 769 0041	
Named contact's direct email address	info@registeredschemeadministrator.com	

9. Contact details

Scheme contact details		
Name of contact	Miss Esther Salmon	
Address of contact	Vancouver House 111 Hagley Road Edgbaston Birmingham B16 8LB United Kingdom	
Telephone number	0121 769 0041	
Email address	info@registeredschemeadministrator.com	

Levy contact details		
Name of contact	Mr Philip Anthony Harper	
Address of contact	The Cottage, Wincote Lane Eccleshall STAFFORD ST21 6JE United Kingdom	
Telephone number	01785851266	
Email address	harperpa@hotmail.com	

Pension Tracing Service contact details

There is no pension tracing service contact associated with this scheme.

Consent to electronic service details		
Confirmed by contact name	Miss Emily McAlister	
Confirmed date	10/10/2017	
Email address	info@pensionpractitioner.com	