

Strictly private and confidential

1446540/90
 Winterthur Pension Scheme
 Registered Scheme Administrator
 Vancouver House
 111 Hagley Road
 Edgbaston
 Birmingham
 B16 8LB

 www.fidelitypensions.co.uk
 **Fidelity Pensions Service Centre**
 Beech Gate
 Millfield Lane
 Lower Kingswood
 Tadworth
 Surrey
 KT20 6RP
 **0800 3 68 68 68**
 pensions.service@fil.com

Fidelity reference: 5158137
 Date: **27 June 2018**

Re: Transfer of Benefits for Mr Patrick Stevens
From: Commerzbank AG Pension & L A Scheme
To: Winterthur Pension Scheme

Dear Sirs

Further to the member's request to transfer from the above plan, I confirm that £127,390.74, has been remitted by CHAPS with the reference WinterthurPStevensFidelity.

Please see the table below for details of this transfer value.

PROTECTION STATUS	None
ENHANCEMENT FACTOR(S)	None
MONEY PURCHASE ANNUAL ALLOWANCE (MPAA)	The MPAA is not applicable to the member at this time.



TRANSFER VALUE

(Including any value transferred in, where applicable)

	£
Section 9(2b) Rights	£127,390.74
Additional Voluntary Contributions	£0.00
Total transfer value	£127,390.74

* The total transfer value includes an amount of £34,070.81 in respect of the Reference Scheme Test (RST) benefit.

As at: 26/06/2018

For information or assistance please contact the Pensions Service Centre on **0800 3 68 68 68** between 8am and 6pm on UK business days. Alternatively, you can email the Pensions Service Centre at **pensions.service@fil.com**.

Yours faithfully



Debbie Wates
Head of Client Services

Transferring Plan Declaration

Plan Name: Commerzbank AG Pension & L A Scheme

Plan Type: Contracted In Money Purchase

Registered in accordance with Chapter 2 of Part 4 of the Finance Act 2004:

ECON: E0012285F

PSTR: 00672993RY

SCON: S321997R

Equalisation:

The trustees of the Commerzbank AG Pension & L A Scheme have not confirmed if benefits accrued under the pension plan on or after 17 May 1990 have been equalised for both men and women. Therefore no equalisation indemnity will be provided.

000289 000103 FIF2957M Page 0002 of 0002

