

## Strictly private and confidential

1446540/87

Winterthur Pension Scheme  
Registered Scheme Administrator  
Vancouver House  
111 Hagley Road  
Edgbaston  
Edgbaston  
B16 8LB



[www.fidelitypensions.co.uk](http://www.fidelitypensions.co.uk)



Fidelity Pensions Service Centre  
Beech Gate  
Millfield Lane  
Lower Kingswood  
Tadworth  
Surrey  
KT20 6RP



0800 3 68 68 68



[pensions.service@fil.com](mailto:pensions.service@fil.com)

Fidelity reference: C040A19

Date: 27 June 2018

**Re: Transfer of Benefits for Mr Patrick Stevens**  
**From: Commerzbank AG Pension & L A Scheme**  
**To: Winterthur Pension Scheme**

Dear Sirs

Further to the member's request to transfer from the above plan, I confirm that £6,366.43, has been remitted by CHAPS with the reference Winterthur - PStevens-Fidelity.

Please see the table below for details of this transfer value.

PROTECTION STATUS	None
ENHANCEMENT FACTOR(S)	None
MONEY PURCHASE ANNUAL ALLOWANCE (MPAA)	The MPAA is not applicable to the member at this time.



## TRANSFER VALUE

(Including any value transferred in, where applicable)

	£
Section 9(2b) Rights	£6,366.43
Additional Voluntary Contributions	£0.00
<b>Total transfer value</b>	<b>£6,366.43</b>

**As at: 26/06/2018**

For information or assistance please contact the Pensions Service Centre on **0800 3 68 68 68** between 8am and 6pm on UK business days. Alternatively, you can email the Pensions Service Centre at **pensions.service@fil.com**.

Yours faithfully



Debbie Wates  
Head of Client Services

# Transferring Plan Declaration

**Plan Name: Commerzbank AG Pension & L A Scheme**  
**Plan Type: Contracted In Money Purchase**

Registered in accordance with Chapter 2 of Part 4 of the Finance Act 2004:

ECON: E0012285F

PSTR: 00672993RY

SCON: S321997R

## **Equalisation:**

The trustees of the Commerzbank AG Pension & L A Scheme have not confirmed if benefits accrued under the pension plan on or after 17 May 1990 have been equalised for both men and women. Therefore no equalisation indemnity will be provided.

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