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| Client Name/s | Dean Baker & Lisa Baker  |
| Scheme Name | ZAP Garage Doors SSAS |
| What ceding schemes are the transfers coming from If not transfers – source & explanation of contribution | Personal and employer contributions  |
| What are the Transfer values/contribution amount | N/A |
| What percentage of customers funds are going into non standard investments | 0% |
| Investment Selection with approximate amounts allocated per selection | Cash & commercial property, percentage split to be decided. |
| The number of people employed by the scheme establisher |  |
| Current employment status | Employed |
| The corporation Tax reference of the employer The VAT registration number of the employer PAYE reference | 1978219961763663994673/PY00138123 |
| Is the proposed Limited Company currently active | Yes |
| Financial Adviser Involved  | David Thompson |
| If no Financial Adviser – explanation why  |  |
| Classification of Client | Retail |
| Any web based material; | www.zapgaragedoors.com |
| Introducers | None |
| Details of investments  | See above  |
| Explanation as to why customer is setting up a SSAS | To provide retirement fund for company directors. |